Form **990**

Department of the Treasury

** PUBLIC DISCLOSURE COPY ** **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

. – **Open to Public** Inonaction

OMB No. 1545-0047

-					moposition
			enaing J	UN 30, 2023	
	Check if applicable	C Name of organization		D Employer identif	fication number
	Addres	WHITNEY MUSEUM OF AMERICAN ART			
	Name change	Doing business as		13-1789318	3
	Initial return	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone numb	er
	Final return/	99 GANSEVOORT STREET		212-570-360	0
	termin- ated	City or town, state or province, country, and ZIP or foreign postal code	City or town, state or province, country, and ZIP or foreign postal code G Gross		
	Ameno return	NEW IORK, NI 10014		H(a) Is this a group	return
	Applic: tion	F Name and address of principal officer: ADAM D. WEINBERG		for subordinate	es? Yes X No
	pendin	⁹ SAME AS C ABOVE		H(b) Are all subordinates	included? Yes No
1	Tax-exe	empt status: 🕱 501(c)(3) 501(c) () (insert no.) 4947(a)(1) (or 527	If "No," attach	a list. See instructions
	Websit			H(c) Group exempti	on number
		organization: X Corporation Trust Association Other	L Year	of formation: 1936	M State of legal domicile: NY
Pa	art I	Summary			
đ	1	Briefly describe the organization's mission or most significant activities: WHITNE		OF AMERICAN ART	
Governance		IS A MUSEUM DEVOTED TO AMERICAN ART OF THE 20TH AND 21ST CEN	TURIES.		
irna	2	Check this box if the organization discontinued its operations or dispos	sed of more	than 25% of its net as	1
ove	3				
ۍ م	4	Number of independent voting members of the governing body (Part VI, line 1b)			
ŝ	5	Total number of individuals employed in calendar year 2022 (Part V, line 2a) \dots		535	
Viti	6	Total number of volunteers (estimate if necessary)			
Activities &	7a	Total unrelated business revenue from Part VIII, column (C), line 12			
_	b	Net unrelated business taxable income from Form 990-T, Part I, line 11	<u></u>		· · · ·
				Prior Year	Current Year
ē	8	Contributions and grants (Part VIII, line 1h)		66,182,000.	
Revenue	9	Program service revenue (Part VIII, line 2g)		8,041,000.	
ě	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		31,767,000.	
	ייין	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		4,065,900.	
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		110,055,900.	
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		316,000.	· · · · · ·
		Benefits paid to or for members (Part IX, column (A), line 4)		0.	
es	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		35,389,000.	, ,
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	. 0.
ă	. b	Total fundraising expenses (Part IX, column (D), line 25) 3,739,		44 550 000	45.500.000
ш	1 "	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		41,772,900.	
	1	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		77,477,900.	
	19	Revenue less expenses. Subtract line 18 from line 12		32,578,000.	
10 S				ginning of Current Year	
Net Assets or	20	Total assets (Part X, line 16)		925,433,000	
etA	21	Total liabilities (Part X, line 26)		128,993,000.	
	art II	Net assets or fund balances. Subtract line 21 from line 20		796,440,000.	. 847,003,000.
		Ities of perjury, I declare that I have examined this return, including accompanying schedules	and states	anto and to the heat of m	w knowledge and balief it is
		t, and <u>c</u> omplete. Declaration of preparer (other than officer) is based on all information of wh			iy knowledge and beller, it is
uue	, correc	1.9. Arwar	non preparer	4/29/202	4
		I.Y. MINCAL		7/25/202	•

May the IRS discuss this return with the preparer shown above? See instructions								
		NEW YORK, NY 10017-2013			Phone no.(212)	599 - 0100		
Use Only	Firm's address	757 THIRD AVENUE, 3RD FLOO	OR					
Preparer	Firm's name	GRANT THORNTON LLP		1	Firm's EIN 36-	-6055558		
Paid	SCOTT THOMP		Scott Thompsett	4/26/20	024 if self-employed	P00741490		
	Print/Type prepa	arer's name	Preparer's signature	Date	Check	PTIN		
	Type or print na	me and title						
Here	I.D. ARUEDE	, DEPUTY DIRECTOR						
Sign	Signature of officer Date							
	1797 001 000	~~~~~						

232001	12-13-22	LHA	For	Pape	rwork Reduction	Act Notice	, see the sep	parate instruction	s
	SEE	SCHEDUI	E O	FOR	ORGANIZATION	MISSION	STATEMENT	CONTINUATION	

(Rev. January 2022)

Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury Internal Revenue Service

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits*.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Туре о	r Name of exempt organization or other filer, see instru	Taxpayer identification number (TIN)			r (TIN)		
print	whitney museum of American Art 13-1789318						
File by the due date t filing your	or Number, street, and room or suite no. If a P.O. box, s 99 GANSEVOORT STREET	see instruct	tions.	1			
return. Se instruction		foreign add	ress, see instructions.				
Enter th	ne Return Code for the return that this application is for (fi	le a separa	te application for each return)				0 1
Applica	ation	Return	Application				Return
ls For		Code	Is For				Code
Form 9	90 or Form 990-EZ	01	Form 1041-A				08
Form 4	720 (individual)	03	Form 4720 (other than individual)				09
Form 9	90-PF	04	Form 5227				10
Form 9	90-T (sec. 401(a) or 408(a) trust)	05	Form 6069				11
Form 9	90-T (trust other than above)	06	Form 8870				12
Form 9	90-T (corporation)	07					
 If the If the box 1 the the<	phone No. ► 212-671-1820 e organization does not have an office or place of business s is for a Group Return, enter the organization's four digit . If it is for part of the group, check this box ► request an automatic 6-month extension of time until ne organization named above. The extension is for the org calendar year or X tax year beginning JUL 1, 2022 the tax year entered in line 1 is for less than 12 months, of Change in accounting period	Group Exe and atta MAY 1 ganization's , an	mption Number (GEN) ach a list with the names and TINs of <u>5, 2024</u> , to file return for: ad endingJUN_30, 2023	If this is fo all membe	r the whole ers the extent opt organiza	group, che	r.
	this application is for Forms 990-PF, 990-T, 4720, or 606 ny nonrefundable credits. See instructions.	9, enter the	tentative tax, less	3a	\$		0.
b li	this application is for Forms 990-PF, 990-T, 4720, or 606						0.
estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b \$				۰.			
	alance due. Subtract line 3b from line 3a. Include your p			0-	¢		0.
	sing EFTPS (Electronic Federal Tax Payment System). Se			3c	\$		
instruct	 If you are going to make an electronic funds withdrawa ions. 	ii (direct del	Ditj with this form 8868, see form 84	453-1 E and	u Form 887	9-1E for pa	ayment
LHA	For Privacy Act and Paperwork Reduction Act Notice	, see instru	ictions.		Form	8868 (Rev	. 1-2022)

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	990 (2022) WHITNEY MUSEUM OF AMERICAN ART	13-1789318	Page 2
Par	t III Statement of Program Service Accomplishments		
	Check if Schedule O contains a response or note to any line in this Part III		X
1	Briefly describe the organization's mission:		
	THE WHITNEY SEEKS TO BE THE DEFINING MUSEUM OF 20TH AND 21ST CENTURY		
	AMERICAN ART. THE MUSEUM COLLECTS, EXHIBITS, PRESERVES, RESEARCHES AND		
	INTERPRETS ART OF THE U.S. IN THE BROADEST GLOBAL, HISTORICAL AND		
	INTERDISCIPLINARY CONTEXTS. (SEE SCHEDULE O)		
2	Did the organization undertake any significant program services during the year which were not listed on the	_	
	prior Form 990 or 990-EZ?	L	Yes X No
	If "Yes," describe these new services on Schedule O.	_	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	L	Yes X No
	If "Yes," describe these changes on Schedule O.		
4	Describe the organization's program service accomplishments for each of its three largest program services, as n		
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others	s, the total expen	ses, and
	revenue, if any, for each program service reported.		<u> </u>
4a	(Code:) (Expenses \$ 40,359,000. including grants of \$ 0.) (Revenue	e\$.0,988,000.)
	COLLECTION AND EXHIBITIONS OF AMERICAN ART		
	IN FY23, THE WHITNEY MUSEUM OF AMERICAN ART PRESENTED 14 EXHIBITIONS.		
	THESE INCLUDED: THE WHITNEY'S COLLECTION: SELECTIONS FROM 1900 TO 1965		
	(JUNE 28, 2019 - PRESENT); WHITNEY BIENNIAL 2022: QUIET AS IT'S KEPT		
	(APRIL 6, 2022 - SEPTEMBER 5, 2022); AT THE DAWN OF A NEW AGE: EARLY		
	TWENTIETH-CENTURY AMERICAN MODERNISM (MAY 7, 2022 - FEBRUARY 26, 2023);		
	TIME MANAGEMENT TECHNIQUES (SEPTEMBER 24, 2022 - JANUARY 8, 2023); 2		
	LIZARDS (SEPTEMBER 30, 2022 - FEBRUARY 19, 2023); EDWARD HOPPER'S NEW		
	YORK (OCTOBER 19, 2022 - MARCH 5, 2023); IN THE BALANCE (OCTOBER 19,		
	2022 - MARCH 5, 2023); (SEE SCHEDULE O)		
4b	(Code:) (Expenses \$5,623,000. including grants of \$392,000.) (Revenue	e\$	0.)
	EDUCATION PROGRAMS		
	DURING FY23, THE WHITNEY'S EDUCATION DEPARTMENT COLLABORATED WITH		
	COLLEAGUES ACROSS THE MUSEUM TO STRENGTHEN THE TRANSITION INTO		
	IN-PERSON PROGRAMMING. ALL TEAMS DEVELOPED PROGRAMS TO ENGAGE THE		
	WHITNEY'S WORLD-CLASS COLLECTION OF AMERICAN ART AND MAINTAIN THE		
	DIVERSE ONLINE AUDIENCE THAT WAS CREATED AFTER THE COVID-19 PANDEMIC.		
	THE WHITNEY SERVED A TOTAL OF 53,849 VISITORS IN PERSON AND ONLINE		
	THROUGH SCHOOL, YOUTH, FAMILY, PUBLIC, AND ACCESS AND COMMUNITY		
	PROGRAMS. AN ADDITIONAL 173,973 ASYNCHRONOUS USERS ENGAGED DIGITALLY		
	WITH INTERPRETIVE CONTENT SUCH AS AUDIO GUIDES, RECORDED VIDEOS OF		
	PROGRAMS ON YOUTUBE, AND PODCASTS (SEE SCHEDULE O)		
4c		e\$	131,000.)
	CURATORIAL AND RELATED SUPPORT		
	IN FY23, THE WHITNEY MUSEUM OF AMERICAN ART CONTINUED ITS ONGOING STUDY		
	INTO THE MORE THAN 26,000 OBJECTS IN THE COLLECTION BY OVER 3,800		
	ARTISTS. THE WHITNEY CONTINUED ITS WORK ON A MULTI-YEAR,		
	CROSS-DEPARTMENTAL, AND CROSS-INSTITUTIONAL RESEARCH PROJECT TO		
	UNDERSTAND THE ORIGIN, SCOPE, EVOLUTION, USE, AND IMPACT OF THE		
	MUSEUM'S COLLECTION. THE PROJECT, WHICH WILL CULMINATE IN THE WHITNEY'S		
	FIRST EVER COLLECTION STRATEGIC PLAN, WILL OFFER RECOMMENDATIONS,		
	GOALS, AND OBJECTIVES FOR THE FUTURE OF THE WHITNEY'S COLLECTION THAT		
	IS INFORMED BY THE INSTITUTION'S HISTORY AND ENRICHED BY ITS DESIRE TO		
	MAKE ITS HOLDINGS USEFUL, DYNAMIC, (SEE SCHEDULE O)		
4d	Other program services (Describe on Schedule O.)		
	(Expenses \$ 2,288,000. including grants of \$ 0.) (Revenue \$	520,958.)	
4e	Total program service expenses 53,753,000.		000
		F	orm 990 (2022)
232002	2 12-13-22 SEE SCHEDULE O FOR CONTINUATION(S)		
	3		

2022.05090 WHITNEY MUSEUM OF AMERICA 01986051

Form 990 (2022)

Part IV Checklist of Required Schedules

WHITNEY MUSEUM OF AMERICAN ART

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		<u>X</u>
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	_		v
-	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	•		v
-	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		<u>X</u>
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	7		х
0	the environment, historic land areas, or historic structures? <i>If</i> "Yes," <i>complete Schedule D, Part II</i> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>	7		
8		8	x	
9	Schedule D, Part III Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for	0		
9	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	x	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VII, IX, or X,	10		
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	х	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	х	
с	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			v
40	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If</i> "Yes," <i>complete Schedule E</i>	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		
U	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b	х	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			<u> </u>
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18	х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	0000	X
232003	12-13-22	Form	990 ((2022)

232003 12-13-22

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13-1789318 Page **4** Checklist of Required Schedules (continued) Part IV Yes No Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on 22 Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III Х 22 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Х 23 Schedule J 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Х 24a Schedule K. If "No," go to line 25a х **b** Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease С x any tax-exempt bonds? 24c Х d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a Х b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete Х Schedule I Part I 25b 26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% х controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II 26 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, 27 creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III Х 27 28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions): A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? // а "Yes." complete Schedule L, Part IV 28a b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV x 28b c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If x 28c "Yes," complete Schedule L, Part IV х 29 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or gualified conservation Х contributions? If "Yes," complete Schedule M 30 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I 31 Х 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes." complete 32 Х 32 Schedule N, Part II 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations Х sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I 33 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and 34 Х 34 Part V line 1 x **35a** Did the organization have a controlled entity within the meaning of section 512(b)(13)? 35a b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 35b Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? 36 Х 36 If "Yes," complete Schedule R, Part V, line 2 Did the organization conduct more than 5% of its activities through an entity that is not a related organization 37 and that is treated as a partnership for federal income tay numpeess? 27 Х

	anu	that is treated as a partnership for rederal income tax purposes? If "Yes," complete Schedule R, Part VI	31			
;	38 Did 1	the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?				
_	Note: All Form 990 filers are required to complete Schedule O					
	Part V	Statements Regarding Other IRS Filings and Tax Compliance				
		Check if Schedule O contains a response or note to any line in this Part V				

					Yes	NO
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	388			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0			
с	c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming					
	(gambling) winnings to prize winners?			1c	Х	
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2022.05080 WHITNEY MUSEUM OF AMERICA 01986051

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		3-1789318	Р	age 5
Par	rt V Statements Regarding Other IRS Filings and Tax Compliance (continued)			
			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return	535		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	<u>3a</u>	Х	
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	<u>3b</u>	Х	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	<u>5a</u>		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			X
с	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	<u>5</u> c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization so	olicit		
	any contributions that were not tax deductible as charitable contributions?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to t	he payor? 7a	х	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		Х	
с	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?			X
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d			
е				X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as requ	ired? 7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1	098-C? 7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?			
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?			
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	<u>13a</u>		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand 13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?			X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	<u>14b</u>		<u> </u>
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		X
	If "Yes," see the instructions and file Form 4720, Schedule N.			v
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?			X
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			1
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes," complete Form 6069.		000	(00000)
232005	5 12-13-22	Form	1 220	(2022)

6 2022.05080 WHITNEY MUSEUM OF AMERICA 01986051

Ра	n 990 (2022) WHITNEY MUSEUM OF AMERICAN ART 13-17893		Р	age
	rt VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a	a "No" r	espor	se
	to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.			
	Check if Schedule O contains a response or note to any line in this Part VI			X
e	ction A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 50			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 4	9		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2	Х	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		X
7a				
	more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		x
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а		8a	Х	
b		8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		x
ec	stion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
	(mis declion b requests mornation about poinces not required by the memai nevenue douc.)		Yes	No
0a	Did the organization have local chapters, branches, or affiliates?	10a		X
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
~	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
1a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
	Describe on Schedule O the process, if any, used by the organization to review this Form 990.	- Tu		
2a		12a	х	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12a	X	
	Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If</i> "Yes." <i>describe</i>	120		
C		12c	х	
2	on Schedule O how this was done Did the organization have a written whistleblower policy?	13	x	
ა ⊿			x	
4	Did the organization have a written document retention and destruction policy?	14	21	
5	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		v	
	The organization's CEO, Executive Director, or top management official	15a	Х	
				X
	Other officers or key employees of the organization	15b		
b	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.	150		
b	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
b 6a	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		x
b 6a	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			x
b 6a	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?			x
b 6a b	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?			x
b 6a b	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? ction C. Disclosure	<u>16a</u>		X
b 6a b	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	<u>16a</u>		X
6a b 62 7	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? ction C. Disclosure	16a 16b	availa	
b 6a b <u>ec</u> 7	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Extin C. Disclosure List the states with which a copy of this Form 990 is required to be filed SEE SCHEDULE 0	16a 16b	availa	
b 6a b <u>ec</u> 7	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Extion C. Disclosure List the states with which a copy of this Form 990 is required to be filed <u>SEE SCHEDULE O</u> Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)	16a 16b	availa	
b 6a b <u>ec</u> 7 8	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Extense C. Disclosure List the states with which a copy of this Form 990 is required to be filed Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3) for public inspection. Indicate how you made these available. Check all that apply.	16a 16b		
b 6a b	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? exempt status with respect to such arrangements? extin C. Disclosure List the states with which a copy of this Form 990 is required to be filed SEE SCHEDULE 0 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3) for public inspection. Indicate how you made these available. Check all that apply. X Own website X Upon request Other (explain on Schedule O)	16a 16b		
b 6a b <u>ec</u> 7 8	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Extin C. Disclosure List the states with which a copy of this Form 990 is required to be filed <u>SEE SCHEDULE O</u> Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3) for public inspection. Indicate how you made these available. Check all that apply. X Own website Another's website X Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an statements available to the public during the tax year.	16a 16b		
b 6a b 7 8	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Extended C. Disclosure List the states with which a copy of this Form 990 is required to be filed <u>SEE SCHEDULE 0</u> Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3) for public inspection. Indicate how you made these available. Check all that apply. X Own website Another's website X Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	16a 16b		
b 6a b <u>ec</u> 7 8	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Extion C. Disclosure List the states with which a copy of this Form 990 is required to be filed SEE SCHEDULE 0 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3) for public inspection. Indicate how you made these available. Check all that apply. X Own website Another's website X Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records	16a 16b		

Form 990 (13-1789318	Page 1					
Part VII	Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated							
	Employees, and Independent Contractors							
	Check if Schedule O contains a response or note to any line in this Part VII							
Section A.	Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees							
1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.								

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
 List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
 Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A)	(B)			(C)			(D)	(E)	(F)
Name and title	Average	(do	Position (do not check more than d		ne	Reportable	Reportable	Estimated		
	hours per	box	, unle	ss pe	rson i	s both	n an	compensation	compensation	amount of
	week		cer ar I	nd a d I	lirecto	r/trus I	tee)	from	from related	other
	(list any	rector						the	organizations	compensation
	hours for	or di	ee			ated		organization	(W-2/1099-MISC/	from the
	related organizations	ustee	trust		ee	upens		(W-2/1099-MISC/ 1099-NEC)	1099-NEC)	organization and related
	below	lual tr	tional		nploy	st con yee	L	1099-1120)		organizations
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizationo
(1) ADAM D. WEINBERG	35.00	_			-		4			
ALICE PRATT BROWN DIRECTOR	0.00	х		x				996,607.	0.	95,861.
(2) SCOTT ROTHKOPF - SR. DEP. DIR./	35.00									
NANCY&STEVEN CROWN FAM CHIEF CURATOR	0.00				х			452,575.	0.	31,035.
(3) AMY ROTH	35.00									
CO-CHIEF OPERATING OFFICER	0.00			х				412,463.	0.	47,308.
(4) IDEHEN ARUEDE	35.00									
DEPUTY DIRECTOR	0.00			X				418,840.	0.	37,105.
(5) PAMELA BESNARD	35.00									
CHIEF ADVANCEMENT OFFICER	0.00			х				405,541.	0.	39,960.
(6) NICHOLAS S. HOLMES	35.00									
GENERAL COUNSEL/ASSISTANT SECRETARY	0.00			Х				253,020.	0.	43,460.
(7) CHRISTINE MELLAMPE	35.00									
CHIEF HUMAN RESOURCES OFFICER	0.00					X		239,297.	0.	40,645.
(8) MARILOU AQUINO	35.00									
CHIEF PHILANTHROPIC OFFICER	0.00					X		221,165.	0.	42,109.
(9) CHRISTY L. PUTNAM - ASSO. DIR.	35.00									
EXHIBITIONS & COLLECTIONS MANAGEMENT	0.00				х			234,143.	0.	28,600.
(10) BRIDGET MENDOZA	35.00									
CHIEF INFORMATION OFFICER	0.00					X		210,394.	0.	40,670.
(11) EUNICE LEE	35.00									
DIR., STRG. PARTNERSHIPS & EVENTS	0.00					X		222,906.	0.	24,990.
(12) CRISTINA SCORZA	35.00									
HELENA RUBINSTEIN CHAIR OF EDUCATION	0.00					X		209,558.	0.	18,454.
(13) FERN KAYE TESSLER	1.00									
BOARD PRESIDENT	0.00	Х		х				0.	0.	0.
(14) RICHARD M. DEMARTINI	1.00									
CHAIRMAN	0.00	Х		X				0.	0.	0.
(15) ROBERT J. HURST	1.00									
CHAIRMAN OF EXECUTIVE COMMITTEE	0.00	Х		X				0.	0.	0.
(16) MIYOUNG LEE	1.00									
VICE CHAIRMAN	0.00	х		X				0.	0.	0.
(17) NANCY POSES	1.00									
VICE CHAIRMAN	0.00	Х		Х				0.	0.	0.
232007 12 13 22										Form 990 (2022)

232007 12-13-22

Form 990 (2022)

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8

Part VII Section A. Officers, Directors, Tructes, Koy Employees, and Highest Componented Employees: continued. (A) (B) (C) (D) (E) Estimated Name and title Average work Image and title Average hours per vock Image and title Reportable rest water servers to the componention Reportable from heited from heited organizations Reportable rest water servers to the componention Reportable from heited from heited from heited rest water servers to the componention Reportable from heited from heited rest water servers to the componention Reportable from heited from heited rest water servers to the componention Reportable from heited rest water servers rest water serve	Form 990 (2022) WHITNEY MUSEU	M OF AMERI	CAN	AR	т					13-17	8931	8	Pa	age 8
Name and title Average how every week (it at my bours for relation bours for relations betweek (it at my bours for relations betweek bours for relations betweek (it at my bours for relations betweek bours for relations bours for relations bou	Part VII Section A. Officers, Directors, Trust	ees, Key Emp	ploy	ees,	anc	d Hig	ghes	t C	ompensated Employee	s (continued)				
Name and unity Full by and unity	(A)	(B)							(D)	(E)			(F)	
Nours per line water sector & brind the manufactor of the man	Name and title	Average	(do					ne	Reportable	Reportable		Es	stimate	ed
(ist any house below intermediation organization within the properties of the second		hours per	box	, unle	ss per	rson i	s both	n an	compensation	compensatio	n	ar	nount	of
Image: constraints of the second se		week	-	cer ar	nd a d	irecto	r/trust	tee)	from	from related	1		other	
Image: constraints of the second se		(list any	ector						the	organization	s	com	ipensa	tion
(18) PATL C. SCHOR, JY 1.00 X X 0. 0. 0. (19) ANRE-CECILIS ENGELL SPEYER 1.00 X X 0. 0. 0. 0. (19) ANRE-CECILIS ENGELL SPEYER 1.00 X X 0.			or dire				ted		organization	(W-2/1099-MIS	SC/	ft	rom th	е
(18) PATL C. SCHOR, JY 1.00 X X 0. 0. 0. (19) ANRE-CECILIE ENGELL SPEYER 1.00 X X 0. 0			stee c	ruste			ensa			1099-NEC)		org	anizat	ion
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	t Compensated Employees (continued) (D) (E)									
(A)	(B)			(0	C)			(D)	(E)	(F)
Name and title	Average hours	(c	heck		ition		ĿЛ	Reportable compensation	Reportable compensation	Estimated amount of
	per week (list any hours for related organizations below	stee or director	Institutional trustee		Key employee	Highest com pensated em ployee		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensatio from the organization and related organization
	line)	Indivi	Institu	Officer	Key ei	Highe	Former			
(27) JUDY HART ANGELO	1.00									
TRUSTEE	0.00	х						٥.	Ο.	
(28) PAUL ARNHOLD	1.00									
RUSTEE	0.00	х						٥.	Ο.	
(29) JILL BIKOFF	1.00									
TRUSTEE	0.00	х						0.	Ο.	
(30) LESLIE BLUHM	1.00									
RUSTEE	0.00	х						0.	0.	
(31) NEIL G. BLUHM	1.00									
TRUSTEE	0.00	х						0.	0.	
(32) DAVID CANCEL	1.00									
TRUSTEE	0.00	х						0.	0.	
(33) DAVID CAREY	1.00							- •	- •	
TRUSTEE	0.00	x						0.	0.	
(34) JOANNE LEONHARDT CASSULLO	1.00							- •	- •	
RUSTEE	0.00	x						0.	0.	
(35) HENRY CORNELL	1.00									
TRUSTEE	0.00	x						0.	0.	
(36) NANCY CARRINGTON CROWN	1.00							· ·	••	
RUSTEE	0.00	x						0.	0.	
(37) PAMELLA G. DEVOS	1.00	л						·.	0.	
TRUSTEE	0.00	x						0.	0.	
(38) BETH RUDIN DEWOODY	1.00	Δ			<u> </u>			· · ·	υ.	
RUSTEE		x						0.	0.	
	0.00	~						U.	υ.	
(39) FIONA IRVING DONOVAN									0	
TRUSTEE	0.00	Х						0.	0.	1
(40) FAIRFAX N. DORN	1.00								0	
TRUSTEE	0.00	Х						0.	0.	
(41) LISE EVANS	1.00								_	
TRUSTEE	0.00	х						0.	0.	
(42) VICTOR F. GANZI	1.00									
	0.00	х						0.	0.	
(43) HENRY LOUIS GATES, JR.	1.00								_	
RUSTEE	0.00	х						0.	0.	
(44) KATJA GOLDMAN	1.00								_	
	0.00	х						0.	0.	
(45) KENNETH C. GRIFFIN	1.00	-								
RUSTEE (THRU 6/2023)	0.00	х			<u> </u>			0.	0.	
(46) SUSAN K. HESS	1.00									
TRUSTEE	0.00	х						0.	Ο.	

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(h org.	(B) Average hours per week (list any nours for related lanizations below line) 1.00 0.00 0.00 1.00 0.00	stee or director		((Pos	C) ition	compensated employee		(D) Reportable compensation from the organization (W-2/1099-MISC) 0. 0. 0.	(E) Reportable compensation from related organizations (W-2/1099-MISC) 0. 0. 0.	(F) Estimated amount of other compensation from the organizations organizations
Name and titleA(47) MICHAEL E. KASSAN, EX OFFICOPRUSTEE(47) MICHAEL E. KASSAN, EX OFFICOPRUSTEE(48) NEAL K. KATYALIRUSTEE(49) CLAUDIA LAVIADAPRUSTEE(50) JONATHAN O. LEEPRUSTEE(51) RAYMOND J. MCGUIREPRUSTEE(52) JULIE MEHRETUPRUSTEE(52) JULIE MEHRETUPRUSTEE(53) ERIC L. MOTLEYPRUSTEE(53) ERIC L. MOTLEYPRUSTEE(54) BROOKE GARBER NEIDICHPRUSTEE(55) JOHN C. PHELANPRUSTEE(56) JEN RUBIOPRUSTEE(57) MARY E. BUCKSBAUM SCANLANPRUSTEE(58) RICHARD D. SEGALPRUSTEE(59) JONATHAN S. SOBELPRUSTEE(59) JONATHAN S. SOBELPRUSTEE	Average hours per week (list any nours for related anizations below line) 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00	X X X X X X X X X X X X X X X X X X X	heck	Posi all t	ition that	compensated employee	-	Reportable compensation from the organization (W-2/1099-MISC) 0. 0.	Reportable compensation from related organizations (W-2/1099-MISC) 0. 0. 0.	Estimated amount of other compensation from the organization and related organizations
(47) MICHAEL E. KASSAN, EX OFFICO IRUSTEE (48) NEAL K. KATYAL IRUSTEE (49) CLAUDIA LAVIADA IRUSTEE (50) JONATHAN O. LEE IRUSTEE (51) RAYMOND J. MCGUIRE IRUSTEE (52) JULIE MEHRETU IRUSTEE (53) ERIC L. MOTLEY IRUSTEE (54) BROOKE GARBER NEIDICH IRUSTEE (55) JOHN C. PHELAN IRUSTEE (56) JEN RUBIO IRUSTEE (57) MARY E. BUCKSBAUM SCANLAN IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (59) JONATHAN S. SOBEL IRUSTEE	hours per week (list any nours for related anizations below line) 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00	X X X X X X X X X X X X X X X X X X X	heck	all 1	that	compensated employee	-	compensation from the organization (W-2/1099-MISC) 0. 0. 0.	compensation from related organizations (W-2/1099-MISC) 0. 0. 0. 0.	other compensation from the organization and related organizations
(47) MICHAEL E. KASSAN, EX OFFICO FRUSTEE (48) NEAL K. KATYAL IRUSTEE (49) CLAUDIA LAVIADA IRUSTEE (50) JONATHAN O. LEE IRUSTEE (51) RAYMOND J. MCGUIRE IRUSTEE (52) JULIE MEHRETU IRUSTEE (52) JULIE MEHRETU IRUSTEE (53) ERIC L. MOTLEY IRUSTEE (54) BROOKE GARBER NEIDICH IRUSTEE (55) JOHN C. PHELAN IRUSTEE (55) JOHN C. PHELAN IRUSTEE (56) JEN RUBIO IRUSTEE (57) MARY E. BUCKSBAUM SCANLAN IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (59) JONATHAN S. SOBEL IRUSTEE	week (list any ours for related anizations below line) 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00	x x x x x x x x	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC) 0. 0. 0.	organizations (W-2/1099-MISC) 0. 0. 0. 0. 0.	compensation from the organization and related organizations
(47) MICHAEL E. KASSAN, EX OFFICO FRUSTEE (48) NEAL K. KATYAL IRUSTEE (49) CLAUDIA LAVIADA IRUSTEE (50) JONATHAN O. LEE IRUSTEE (51) RAYMOND J. MCGUIRE IRUSTEE (52) JULIE MEHRETU IRUSTEE (52) JULIE MEHRETU IRUSTEE (53) ERIC L. MOTLEY IRUSTEE (54) BROOKE GARBER NEIDICH IRUSTEE (55) JOHN C. PHELAN IRUSTEE (55) JOHN C. PHELAN IRUSTEE (56) JEN RUBIO IRUSTEE (57) MARY E. BUCKSBAUM SCANLAN IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (59) JONATHAN S. SOBEL IRUSTEE	(list any nours for related anizations below line) 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.	x x x x x x x x	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC) 0. 0. 0.	(W-2/1099-MISC) 0. 0. 0. 0. 0.	from the organization and related organizations
(47) MICHAEL E. KASSAN, EX OFFICO FRUSTEE (48) NEAL K. KATYAL IRUSTEE (49) CLAUDIA LAVIADA IRUSTEE (50) JONATHAN O. LEE IRUSTEE (51) RAYMOND J. MCGUIRE IRUSTEE (52) JULIE MEHRETU IRUSTEE (52) JULIE MEHRETU IRUSTEE (53) ERIC L. MOTLEY IRUSTEE (54) BROOKE GARBER NEIDICH IRUSTEE (55) JOHN C. PHELAN IRUSTEE (55) JOHN C. PHELAN IRUSTEE (56) JEN RUBIO IRUSTEE (57) MARY E. BUCKSBAUM SCANLAN IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (59) JONATHAN S. SOBEL IRUSTEE	Nours for related anizations below line) 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00	x x x x x x x x	Institutional trustee	Officer	Key em ployee	Highest compensated emp	Former	(W-2/1099-MISC) 0. 0. 0. 0.	0. 0. 0. 0. 0.	organization and related organizations (
(47) MICHAEL E. KASSAN, EX OFFICO FRUSTEE (48) NEAL K. KATYAL IRUSTEE (49) CLAUDIA LAVIADA IRUSTEE (50) JONATHAN O. LEE IRUSTEE (51) RAYMOND J. MCGUIRE IRUSTEE (52) JULIE MEHRETU IRUSTEE (52) JULIE MEHRETU IRUSTEE (53) ERIC L. MOTLEY IRUSTEE (54) BROOKE GARBER NEIDICH IRUSTEE (55) JOHN C. PHELAN IRUSTEE (55) JOHN C. PHELAN IRUSTEE (56) JEN RUBIO IRUSTEE (57) MARY E. BUCKSBAUM SCANLAN IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (59) JONATHAN S. SOBEL IRUSTEE	related anizations below line) 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00	x x x x x x x x	Institutional trustee	Officer	Key employee	Highest compensate	Former	0. 0. 0. 0.	0. 0. 0.	and related organizations (
(47) MICHAEL E. KASSAN, EX OFFICO TRUSTEE (48) NEAL K. KATYAL IRUSTEE (49) CLAUDIA LAVIADA TRUSTEE (50) JONATHAN O. LEE TRUSTEE (51) RAYMOND J. MCGUIRE TRUSTEE (52) JULIE MEHRETU TRUSTEE (52) JULIE MEHRETU TRUSTEE (53) ERIC L. MOTLEY TRUSTEE (54) BROOKE GARBER NEIDICH TRUSTEE (55) JOHN C. PHELAN TRUSTEE (56) JEN RUBIO TRUSTEE (57) MARY E. BUCKSBAUM SCANLAN TRUSTEE (58) RICHARD D. SEGAL TRUSTEE (58) RICHARD D. SEGAL TRUSTEE (59) JONATHAN S. SOBEL TRUSTEE	below line) 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00	x x x x x x x x	Institutional tru	Officer	Key employee	Highest com pe	Former	0.	0. 0. 0.	organizations
(47) MICHAEL E. KASSAN, EX OFFICO FRUSTEE (48) NEAL K. KATYAL PRUSTEE (49) CLAUDIA LAVIADA IRUSTEE (50) JONATHAN O. LEE FRUSTEE (51) RAYMOND J. MCGUIRE PRUSTEE (52) JULIE MEHRETU IRUSTEE (52) JULIE MEHRETU IRUSTEE (53) ERIC L. MOTLEY PRUSTEE (54) BROOKE GARBER NEIDICH IRUSTEE (55) JOHN C. PHELAN IRUSTEE (55) JOHN C. PHELAN IRUSTEE (56) JEN RUBIO IRUSTEE (57) MARY E. BUCKSBAUM SCANLAN IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (58) RICHARD D. SEGAL IRUSTEE (58) JONATHAN S. SOBEL IRUSTEE (59) JONATHAN S. SOBEL IRUSTEE	line) 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 0.00	x x x x x x x x	Institution	Officer	Key empl	Highest c	Former	0. 0. 0.	0. 0. 0.	(
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TRUSTEE (48) NEAL K. KATYAL IRUSTEE (49) CLAUDIA LAVIADA TRUSTEE (50) JONATHAN O. LEE TRUSTEE (51) RAYMOND J. MCGUIRE TRUSTEE (51) RAYMOND J. MCGUIRE TRUSTEE (52) JULIE MEHRETU TRUSTEE (53) ERIC L. MOTLEY TRUSTEE (54) BROOKE GARBER NEIDICH TRUSTEE (55) JOHN C. PHELAN PRUSTEE (55) JOHN C. PHELAN TRUSTEE (55) JOHN C. PHELAN PRUSTEE (56) JEN RUBIO TRUSTEE (57) MARY E. BUCKSBAUM SCANLAN PRUSTEE (58) RICHARD D. SEGAL TRUSTEE (58) RICHARD D. SEGAL TRUSTEE (59) JONATHAN S. SOBEL TRUSTEE	0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 0.00	x x x x x x x						0. 0. 0.	0. 0. 0.	(
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(50) JONATHAN O. LEE PRUSTEE (51) RAYMOND J. MCGUIRE TRUSTEE (52) JULIE MEHRETU (52) JULIE MEHRETU TRUSTEE (53) ERIC L. MOTLEY PRUSTEE (54) BROOKE GARBER NEIDICH PRUSTEE (55) JOHN C. PHELAN PRUSTEE (56) JEN RUBIO PRUSTEE (57) MARY E. BUCKSBAUM SCANLAN PRUSTEE (58) RICHARD D. SEGAL PRUSTEE (58) RICHARD D. SEGAL PRUSTEE (57) JONATHAN S. SOBEL PRUSTEE	1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00	x x x x						0.	0.	(
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(55) JOHN C. PHELAN		•						0.	0.	(
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TRUSTEE (57) MARY E. BUCKSBAUM SCANLAN TRUSTEE (58) RICHARD D. SEGAL TRUSTEE (59) JONATHAN S. SOBEL TRUSTEE (59) JONATHAN S. SOBEL	0.00	x						0.	Ο.	(
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(58) RICHARD D. SEGAL TRUSTEE (59) JONATHAN S. SOBEL TRUSTEE	1.00									
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(59) JONATHAN S. SOBEL	1.00									
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(00) INOMAS E. IOFI	1.00									
TRUSTEE	0.00	Х						0.	Ο.	(
(61) FRED WILSON	1.00									
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(62) DAVID W. ZALAZNICK	1.00									
TRUSTEE	0.00	Х						0.	0.	(
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		1	I							

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Par	t VII	Statement of Re	ven	ue						
		Check if Schedule O	conta	ains a respon	ise o	r note to any line	e in this Part VIII			[
							(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue exclu from tax und sections 512 -
ω	1 9	Federated campaigns		1a						00010110 0 12
unt		Membership dues				9,411,000.				
0 U		Fundraising events				5,160,000.				
ΓĀ		Related organizations				, , .				
nila		Government grants (contr				6,960,000.				
Sir		All other contributions, gifts,								
her		similar amounts not included				39,119,000.				
ō	g	Noncash contributions included in				16,694,000.				
and Other Similar Amounts	h	Total. Add lines 1a-1f		·····			60,650,000.			
						Business Code				
	2 a	ADMISSION INCOME				900099	10,979,000.	10,979,000.		
Ð	b	ART LOAN FEES			_	900099	131,000.	131,000.		
nue	с	TRAVELING EXHIBITIO	NS		_	900099	9,000.	9,000.		
eve	d				_					
Revenue	е				_					
	f	All other program service	reve	nue						
_		Total. Add lines 2a-2f					11,119,000.			
	3	Investment income (incluc	Ũ				2 601 000		21 204	2 6 6 0 7
						····· ·	3,691,000.		21,294.	3,669,7
	4	Income from investment o		•	•	1	979,000.			979,0
	5	Royalties		(i) Real		(ii) Personal	575,000.			<i>919</i> ,0
	6 -	Crease rente	6a		0	(II) Feisonal				
		Gross rents Less: rental expenses	6b	175,00						
		Rental income or (loss)	6c							
		Net rental income or (loss)	\ <u></u>				4,608,000.			4,608,0
		Gross amount from sales of	, <u></u>	(i) Securitie		(ii) Other	, , -			, ,
				126,292,00	00.	12,550,000.				
	b	Less: cost or other basis								
P.		and sales expenses	7b	18,894,00	00.	٥.				
aniia	с	Gain or (loss)	7c	7,398,00	00.	12,550,000.				
	d	Net gain or (loss)					19,948,000.			19,948,0
	8 a	Gross income from fundraisi	ng ev	ents (not						
5		including \$ 5,1	160,	000. of						
		contributions reported on								
		Part IV, line 18			8a	224,000.				
				l	8b	1,152,000.				
		Net income or (loss) from			s.		-928,000.			-928,0
	9 a	Gross income from gamin								
		Part IV, line 19			9a					
					9b					
		Net income or (loss) from Gross sales of inventory, I		-	 T					
	iu a	and allowances			10a	3,377,000.				
	h	Less: cost of goods sold			10a	2,690,000.				
		Net income or (loss) from				. , .	687,000.	520,958.	166,042.	
╈						Business Code	,			
	11 a	CATERING/EVENT INCO	ME		ľ	900099	124,000.		124,000.	
nue	b	MISCELLANEOUS INCOM			_ †	900099	8,000.			8,0
Revenue	c				_ †					
œ		All other revenue								
		Total. Add lines 11a-11d			_		132,000.			
	12	Total revenue. See instruction	nne				100,886,000.	11,639,958.	311,336.	28,284,7

2022.05090 WHITNEY MUSEUM OF AMERICA 01986051

WHITNEY MUSEUM OF AMERICAN ART

13-1789318 Page 10

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX (B) (C) (D) (A) Do not include amounts reported on lines 6b, Total expenses Management and general expenses Program service Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses expenses Grants and other assistance to domestic organizations 1 and domestic governments. See Part IV, line 21 2 Grants and other assistance to domestic 392,000. 392,000. individuals. See Part IV, line 22 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members 4 5 Compensation of current officers, directors, trustees, and key employees 3,832,000. 1,497,000. 1,590,000. 745,000. Compensation not included above to disqualified 6 persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)27,206,000. 16,779,000. 9,102,000. 1,325,000. Other salaries and wages 7 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 1,547,000 759,000 695,000 93,000. 2,097,000 4,228,000 1,875,000 256,000. Other employee benefits 9 1,971,000 1,210,000 633,000 128,000. 10 Payroll taxes 11 Fees for services (nonemployees): Management а 1,595,000 14,000. 1,581,000 b Legal 246,000 246,000 Accounting С Lobbying d Professional fundraising services. See Part IV, line 17 е 574,000. 574,000 Investment management fees f Other. (If line 11g amount exceeds 10% of line 25, g 4,276,000 2,433,000 1,799,000 44,000. column (A), amount, list line 11g expenses on Sch 0.) 2,169,000 2,015,000 154,000 Advertising and promotion 12 1,599,000 25,000. 1,542,000 32,000 13 Office expenses Information technology 14 15 Royalties 2,113,000 5,895,000. 3,782,000. 16 Occupancy 740,000 1,548,000. 331,000 477,000. 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials ... Conferences, conventions, and meetings 19 1,216,000, 786,000, 363,000 67,000. 20 Interest Payments to affiliates _____ 21 10,279,000 6,642,000 3,068,000 569,000. 22 Depreciation, depletion, and amortization 1,470,000 2,000 1,468,000 23 Insurance 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.) ART ACQUISTIONS 7,277,000 7,277,000. а BUILDING SUPPLIES & REP 2,554,000 140,000 2,414,000 b EXHIBITION EXPENSES 2,272,000. 2,270,000. 2,000. С ART PACKING/SHIPPING 1,219,000. 1,219,000 d 2,157,000 1,176,000 3,343,000, 10,000. All other expenses е 86,708,000 53,753,000 29,216,000 3,739,000. Total functional expenses. Add lines 1 through 24e 25 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

13

232010 12-13-22

Check here

15180416 153424 0198605-00006

if following SOP 98-2 (ASC 958-720)

Form 990 (2022)

15180416 153424 0198605-00006

WHITNEY MUSEUM OF AMERICAN ART Part X Balance Sheet

1 u							
		Check if Schedule O contains a response or no	te to any	line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			30,581,000.	1	21,846,700.
	2	Savings and temporary cash investments			15,640,000.	2	29,565,300.
	3	Pledges and grants receivable, net			30,003,000.	3	18,938,000.
	4	Accounts receivable, net			1,420,000.	4	12,816,000.
	5	Loans and other receivables from any current o					
		trustee, key employee, creator or founder, subs	tantial co	ontributor, or 35%			
		controlled entity or family member of any of the	se perso	ns		5	
	6	Loans and other receivables from other disqual	ified pers	sons (as defined			
		under section 4958(f)(1)), and persons describe	d in secti	ion 4958(c)(3)(B)		6	
Ś	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use			4,544,000.	8	4,348,000.
As	9				4,077,000.	9	2,639,000.
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	10a	473,002,000.			
	b	Less: accumulated depreciation		101,900,000.	355,940,000.	10c	371,102,000.
	11				104,755,000.	11	105,400,000.
	12	Investments - other securities. See Part IV, line	11		361,538,000.	12	392,470,000.
	13	Investments - program-related. See Part IV, line	11			13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11			16,935,000.	15	13,684,000.
	16	Total assets. Add lines 1 through 15 (must equ			925,433,000.	16	972,809,000.
	17	Accounts payable and accrued expenses			7,453,000.	17	11,908,000.
	18	Grants payable				18	
	19	Deferred revenue			1,969,000.	19	2,829,000.
	20	Tax-exempt bond liabilities	96,490,000.	20	94,028,000.		
	21	Escrow or custodial account liability. Complete	Part IV o	of Schedule D		21	
Ś	22	Loans and other payables to any current or forr	ner office	er, director,			
Liabilities		trustee, key employee, creator or founder, subs	tantial co	ontributor, or 35%			
abil		controlled entity or family member of any of the	se perso	ns		22	
Ë	23	Secured mortgages and notes payable to unrel	ated third	d parties		23	
	24	Unsecured notes and loans payable to unrelate	d third p	arties		24	
	25	Other liabilities (including federal income tax, pa	ayables t	o related third			
		parties, and other liabilities not included on line	s 17-24).	Complete Part X			
		of Schedule D			23,081,000.	25	17,041,000.
	26	Total liabilities. Add lines 17 through 25			128,993,000.	26	125,806,000.
		Organizations that follow FASB ASC 958, cho	eck here	X			
sec		and complete lines 27, 28, 32, and 33.					
ano	27	Net assets without donor restrictions			398,484,000.	27	400,751,000.
Ba	28	Net assets with donor restrictions			397,956,000.	28	446,252,000.
pu		Organizations that do not follow FASB ASC 9	958, cheo	ck here			
Ľ.		and complete lines 29 through 33.					
s of	29	Capital stock or trust principal, or current funds				29	
set	30	Paid-in or capital surplus, or land, building, or e	quipmen	t fund		30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated ir	ncome, o	r other funds		31	
Net	32	Total net assets or fund balances		L	796,440,000.	32	847,003,000.
	33	Total liabilities and net assets/fund balances			925,433,000.	33	972,809,000.

Form 990 (2022)

Form 990 (2022)

Form	990 (2022) WHITNEY MUSEUM OF AMERICAN ART	13-178931	.8	Pa	_{ge} 12
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				X
1	Total revenue (must equal Part VIII, column (A), line 12)	1	100,	886,	000.
2	Total expenses (must equal Part IX, column (A), line 25)	2	86,	708,	000.
3	Revenue less expenses. Subtract line 2 from line 1	3	14,	178,	000.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	796,	440,	000.
5	Net unrealized gains (losses) on investments	5	35,	381,	000.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9	1,	004,	000.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	847,	003,	000.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	О.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,			
	consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
с	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the				
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche	dule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ed audit			1
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b	000	

Form **990** (2022)

Department of the Treasury Internal Revenue Service

(Form 990)

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2022

Open to Public

Inspection

Name of	the organization						Employer	identification number			
		Y MUSEUM OF AME						13-1789318			
Part I	Reason for Public (Charity Status.	(All organizations must c	omplete th	nis part.) S	ee instruction	S.				
The orgar	nization is not a private found										
1	A church, convention of ch	urches, or associatio	n of churches described	l in sectio	n 170(b)(1	l)(A)(i).					
2	A school described in sect	ion 170(b)(1)(A)(ii). (Attach Schedule E (Forn	า 990).)							
3	A hospital or a cooperative	hospital service orga	anization described in se	ection 170	(b)(1)(A)(ii	i).					
4	A medical research organiz	ation operated in cor	njunction with a hospital	described	in sectio	n 170(b)(1)(A))(iii). Enter	the hospital's name,			
	city, and state:										
5	An organization operated for		lege or university owned	l or operat	ed by a go	vernmental u	nit describe	ed in			
. —	section 170(b)(1)(A)(iv). (C										
6	A federal, state, or local gov	-									
7 X	An organization that norma section 170(b)(1)(A)(vi). (C	•	ntial part of its support fi	rom a gove	ernmental	unit or from th	ne general j	public described in			
8	A community trust describe		1)(A)(vi) (Complete Par	+ 11 \							
	•			-	nd in coniu	notion with a	land grant	collogo			
9	9 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college										
	university:	grant college of agric			lame, city	, and state of	the college				
10	An organization that norma	Ily receives (1) more	than 33 1/3% of its supp	ort from c	ontributior	ns, membersh	ip fees, and	d gross receipts from			
	activities related to its exem										
	income and unrelated busir	ness taxable income	(less section 511 tax) fro	m busines	ses acqui	red by the org	anization a	after June 30, 1975.			
	See section 509(a)(2). (Con	mplete Part III.)									
11	An organization organized a	and operated exclusi	vely to test for public sa	fety. See	section 50)9(a)(4).					
12	An organization organized a	and operated exclusi	vely for the benefit of, to	perform tl	he functio	ns of, or to ca	rry out the	purposes of one or			
more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on											
	lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.										
a	Type I. A supporting orga	anization operated, si	upervised, or controlled	by its supp	orted org	anization(s), ty	pically by	giving			
	the supported organization	on(s) the power to reg	gularly appoint or elect a	majority o	f the direc	tors or trustee	es of the su	upporting			
	organization. You must o	omplete Part IV, Se	ections A and B.								
b	Type II. A supporting org	anization supervised	or controlled in connect	tion with its	s supporte	d organizatio	n(s), by hav	/ing			
	control or management o	-				•		-			
	organization(s). You mus										
с	Type III functionally inte	-		in connect	ion with, a	and functional	ly integrate	ed with,			
	its supported organization	n(s) (see instructions)). You must complete I	Part IV, Se	ctions A,	D, and E.					
d	Type III non-functionally		-				ted organiz	zation(s)			
	that is not functionally int						-				
	requirement (see instructi			•		-					
e	Check this box if the orga		-				II, Type III				
	functionally integrated, or					, , , , , , , , , , , , , , , , , , ,	, ,,				
f Ent	er the number of supported o	·	, , , , , , , , , , , , , , , , , , , ,								
	vide the following informatior	•						<u> </u>			
	(i) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the orga in your governi	inization listed no document?	(v) Amount of	monetary	(vi) Amount of other			
	organization		(described on lines 1-10 above (see instructions))	Yes	No	support (see ir	structions)	support (see instructions)			
Tatal											
Total											

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Se	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	56,108,000.	82,725,000.	48,648,000.	66,182,000.	60,650,000.	314,313,000.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge	56 100 000	00 505 000	10 610 000			
	Total. Add lines 1 through 3	56,108,000.	82,725,000.	48,648,000.	66,182,000.	60,650,000.	314,313,000.
5							
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the amount shown on line 11,						
	column (f)						44 726 250
~							44,726,359. 269,586,641.
	Public support. Subtract line 5 from line 4. ction B. Total Support	<u> </u>					209,500,041.
	••	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	ndar year (or fiscal year beginning in) Amounts from line 4	56,108,000.	82,725,000.	48,648,000.	66,182,000.	60,650,000.	314,313,000.
	Gross income from interest,			10,010,000			
0	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	9,979,000.	8,403,000.	6,483,000.	6,301,400.	9,453,000.	40,619,400.
9				, - ,	, , , , , , , , , , , , , , , , , , , ,		
Ŭ	activities, whether or not the						
	business is regularly carried on					132,624.	132,624.
10	Other income. Do not include gain					,	,
	or loss from the sale of capital						
	assets (Explain in Part VI.)	1,477,000.	707,000.	720,000.	301,700.	232,000.	3,437,700.
11	Total support. Add lines 7 through 10						358,502,724.
	Gross receipts from related activities,	etc. (see instructic	ons)			12	46,342,295.
13	First 5 years. If the Form 990 is for th	ne organization's fir	rst, second, third, f	ourth, or fifth tax y	ear as a section 5	01(c)(3)	
	organization, check this box and stop	phere					
Se	ction C. Computation of Publi	c Support Per	centage				
14	Public support percentage for 2022 (I	ine 6, column (f), d	ivided by line 11, c	olumn (f))		14	75.20 %
15	Public support percentage from 2021	Schedule A, Part	II, line 14			15	77.13 %
	33 1/3% support test - 2022. If the c					ore, check this bo	x and
	stop here. The organization qualifies	as a publicly suppo	orted organization				X
k	33 1/3% support test - 2021. If the c	organization did no	t check a box on li	ne 13 or 16a, and	line 15 is 33 1/3%	or more, check th	is box
	and stop here. The organization qual	ifies as a publicly s	supported organiza	ition			
17a	10% -facts-and-circumstances test	- 2022. If the org	anization did not c				
	and if the organization meets the fact	s-and-circumstance	es test, check this	box and stop her	r e. Explain in Part	VI how the organiz	ation
	meets the facts-and-circumstances te	st. The organizatio	n qualifies as a pu	blicly supported or	ganization		
k	10% -facts-and-circumstances test	- 2021. If the org	anization did not c	heck a box on line	13, 16a, 16b, or 1	7a, and line 15 is	10% or
	more, and if the organization meets the	ne facts-and-circum	nstances test, cheo	ck this box and st	op here. Explain i	n Part VI how the	
	organization meets the facts-and-circu	umstances test. Th	e organization qua	lifies as a publicly	supported organiz	zation	
18	Private foundation. If the organization	n did not check a l	box on line 13, 16a	a, 16b, 17a, or 17b	, check this box a	nd see instructions	s
						Schedule A	(Form 990) 2022

232022 12-09-22

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	2 (f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or bus- iness under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Sec	ction B. Total Support					-	
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	2 (f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First 5 years. If the Form 990 is for the	ne organization's fi	rst, second, third,	fourth, or fifth tax	year as a section §	501(c)(3) orga	nization,
	check this box and stop here						
Sec	ction C. Computation of Publi	c Support Per	rcentage				
	Public support percentage for 2022 (I			column (f))		15	%
	Public support percentage from 2021					16	%
	ction D. Computation of Inves						
17	Investment income percentage for 20)22 (line 10c, colur	mn (f), divided by l	ne 13, column (f))		17	%
	Investment income percentage from					18	%
19a	33 1/3% support tests - 2022. If the						line 17 is not
	more than 33 1/3%, check this box a	nd stop here. The	organization qual	fies as a publicly s	supported organiza	ation	
b	33 1/3% support tests - 2021. If the	organization did r	not check a box or	line 14 or line 19a	a, and line 16 is mo	ore than 33 1/	3%, and
	line 18 is not more than 33 1/3%, che						ation
20	Private foundation. If the organization	n did not check a	box on line 14, 19	a, or 19b, check tl	his box and see ins		<u></u>
23202	23 12-09-22					Sche	dule A (Form 990) 2022

18

2022.05080 WHITNEY MUSEUM OF AMERICA 01986051

1

2

3a

3b

3c

4a

4b

4c

5a

<u>5b</u> 5<u>c</u>

6

7

8

9a

9b

9c

10a

Yes No

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* **Part VI.**
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If* "Yes." *complete Part I of Schedule L (Form 990).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI.**
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.*
- **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

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232024 12-09-22

| 10b | | Schedule A (Form 990) 2022

Schedule A (Form 990) 2022	
----------------------------	--

WHITNEY MUSEUM OF AMERICAN ART

Yes No

1

2

		Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?			
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
11c below, the governing body of a supported organization?	11a		
b A family member of a person described on line 11a above?	11b		
c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
detail in Part VI.	11c		

ection B. Type I Supporting Organizations

1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in</i> Part VI <i>how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the</i>	
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	
2	Did the organization operate for the benefit of any supported organization other than the supported	

organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in

Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,

upervised, or controlled the supporting organization. Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard	3		

Section E. Type III Functionally Integrated Supporting Organizations

1	Check the box next to the method that the	e organization used to satisf	v the Integral Part Test durin	a the year (see instructions).
-				

- The organization satisfied the Activities Test. Complete line 2 below. а
- The organization is the parent of each of its supported organizations. Complete line 3 below. h

c 🗌	The organization supported a governmental entity	Describe in Part VI how	you supported a governmental entity	(see instruction <u>s).</u>
-----	--	-------------------------	-------------------------------------	-----------------------------

- 2 Activities Test. Answer lines 2a and 2b below.
- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes." then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes." explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. Answer lines 3a and 3b below.
- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.
- b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard. 232025 12-09-22

2a 2b 3a 3b

Yes No

Schedule A (Form 990) 2022

Part IV Supporting Organizations (continued)

2022.05080 WHITNEY MUSEUM OF AMERICA 01986051

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Sche	dule A (Form 990) 2022 WHITNEY MUSEUM OF AMERICAN ART		13-1789318	Page 6	
Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting	Orga	nizations		
1	Check here if the organization satisfied the Integral Part Test as a qualifying t	trust or	n Nov. 20, 1970 (<i>explain in</i>	Part VI). See inst	ructions.
	All other Type III non-functionally integrated supporting organizations must c			-	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current (optiona	
1	Net short-term capital gain	1			
2	Recoveries of prior-year distributions	2			
3	Other gross income (see instructions)	3			
4	Add lines 1 through 3.	4			
5	Depreciation and depletion	5			
6	Portion of operating expenses paid or incurred for production or				
	collection of gross income or for management, conservation, or				
	maintenance of property held for production of income (see instructions)	6			
7	Other expenses (see instructions)	7			
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8			
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current (optiona	
1	Aggregate fair market value of all non-exempt-use assets (see				
	instructions for short tax year or assets held for part of year):				
a	Average monthly value of securities	1a			
b	Average monthly cash balances	1b			
C	Fair market value of other non-exempt-use assets	1c			
d	Total (add lines 1a, 1b, and 1c)	1d			
е	Discount claimed for blockage or other factors				
	(explain in detail in Part VI):				
2	Acquisition indebtedness applicable to non-exempt-use assets	2			
3	Subtract line 2 from line 1d.	3			
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,				
	see instructions).	4			
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5			
6	Multiply line 5 by 0.035.	6			
7	Recoveries of prior-year distributions	7			
8	Minimum Asset Amount (add line 7 to line 6)	8			
Sect	ion C - Distributable Amount			Current Y	'ear
1	Adjusted net income for prior year (from Section A, line 8, column A)	1			
2	Enter 0.85 of line 1.	2			
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3			
_4	Enter greater of line 2 or line 3.	4			
5	Income tax imposed in prior year	5			
6	Distributable Amount. Subtract line 5 from line 4, unless subject to				
	emergency temporary reduction (see instructions).	6			

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Schedule A (Form 990) 2022

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_1	Amounts paid to supported organizations to accomplish exer	1			
2	Amounts paid to perform activity that directly furthers exemp				
	organizations, in excess of income from activity	2			
3	Administrative expenses paid to accomplish exempt purpose	3	3		
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required - pro		5		
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	ne organization is responsive			
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2022 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
Sect	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributior Pre-2022	າຣ	(iii) Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2022 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2022				
а	From 2017				
b	From 2018				
с	From 2019				
d	From 2020				
е	From 2021				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2022 distributable amount				
i	Carryover from 2017 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2022 from Section D,				
	line 7: \$				
а	Applied to underdistributions of prior years				
b	Applied to 2022 distributable amount				
c	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2022, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2022. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2023. Add lines 3j				
	and 4c.				
8	Breakdown of line 7:				
a	Excess from 2018				
b	Excess from 2019				
с	Excess from 2020				
d	Excess from 2021				
е	Excess from 2022				
				Sc	hedule A (Form 990) 2022

WHITNEY MUSEUM OF AMERICAN ART Schedule A (Form 990) 2022

Section D - Distributions

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

13-1789318

Current Year

Schedule A (Form 990) 2022 WHITNEY MUSEUM OF AMERICAN ART	13-1789318	Page 8
Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a o Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additio	1 and 2; Part IV, Section V, Section B, line 1e; Pa	
(See instructions.)		
SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:		
GROSS INCOME FROM FUNDRAISING EVENTS		
2018 AMOUNT: \$ 989,000.		
2019 AMOUNT: \$ 415,000.		
2020 AMOUNT: \$ 720,000.		
2021 AMOUNT: \$ 144,000.		
2022 AMOUNT: \$ 224,000.		
INSURANCE RECOVERY		
2018 AMOUNT: \$ 0.		
2019 AMOUNT: \$ 0.		
2020 AMOUNT: \$ 0.		
2021 AMOUNT: \$ 150,000.		
2022 AMOUNT: \$ 0.		
MISCELLANEOUS INCOME		
2018 AMOUNT: \$ 488,000.		
2019 AMOUNT: \$ 292,000.		
2020 AMOUNT: \$ 0.		
2021 AMOUNT: \$ 7,700.		
2022 AMOUNT: \$ 8,000.		
232028 12-09-22	Schedule A (Form	000) 202

232028 12-09-22

				0 OMD No. 1545 0047		
		al Financial Statements Inization answered "Yes" on Form 990,		OMB No. 1545-0047		
(Forn	, Part IV, line 6, 7, 8, 9, 10), 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.		ZUZZ		
		Attach to Form 990. 00 for instructions and the latest information.	Open to Public Inspection			
	e of the organization		Empl	oyer identification number		
_	WHITNEY MUSEUM OF AMERICAN			13-1789318		
Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Comple						
	organization answered "Yes" on Form 990, Part IV, lin		(h) Fund	ls and other accounts		
1	Total number at end of year					
2	Aggregate value of contributions to (during year)					
3	Aggregate value of grants from (during year)					
4	Aggregate value at end of year					
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds					
	are the organization's property, subject to the organization's	exclusive legal control?		Yes No		
6	Did the organization inform all grantees, donors, and donor a		-			
	for charitable purposes and not for the benefit of the donor of		-			
Par	impermissible private benefit?			Yes No		
			line 7.			
1	Purpose(s) of conservation easements held by the organizati		orically in	montant land area		
	Protection of natural habitat	Preservation of a certi		•		
	Preservation of open space		nou mot			
2	Complete lines 2a through 2d if the organization held a qualit	fied conservation contribution in the form of a co	nservatio	on easement on the last		
	day of the tax year.			Held at the End of the Tax Year		
а	Total number of conservation easements		2a			
b	Total acreage restricted by conservation easements		2b			
С	Number of conservation easements on a certified historic str	ucture included in (a)	2c			
d	Number of conservation easements included in (c) acquired a	•				
			2d			
3	Number of conservation easements modified, transferred, rel	leased, extinguished, or terminated by the organi	zation d	luring the tax		
	year Number of states where property subject to conservation eas	account is located				
4 5	Does the organization have a written policy regarding the per					
Ŭ	violations, and enforcement of the conservation easements if			Yes No		
6	Staff and volunteer hours devoted to monitoring, inspecting,			<u> </u>		
				0 ,		
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, and enforcing conservation eas	sements	during the year		
8	Does each conservation easement reported on line 2(d) above					
				Yes No		
9	In Part XIII, describe how the organization reports conservati					
	balance sheet, and include, if applicable, the text of the footr organization's accounting for conservation easements.	note to the organization's financial statements that	at descri	ides the		
Par	t III Organizations Maintaining Collections of	f Art, Historical Treasures, or Other S	imilar	Assets.		
	Complete if the organization answered "Yes" on Form					
1a	If the organization elected, as permitted under FASB ASC 95	58, not to report in its revenue statement and bala	ance she	eet works		
	of art, historical treasures, or other similar assets held for put	blic exhibition, education, or research in furtherar	nce of pu	ublic		
	service, provide in Part XIII the text of the footnote to its final	ncial statements that describes these items.				
b	If the organization elected, as permitted under FASB ASC 95	58, to report in its revenue statement and balance	e sheet v	vorks of		
	art, historical treasures, or other similar assets held for public	c exhibition, education, or research in furtherance	e of publ	ic service,		
	provide the following amounts relating to these items:					
	(i) Revenue included on Form 990, Part VIII, line 1					
0		agurag, ar ethar similar agosta far financial gain t				
2	If the organization received or held works of art, historical tree the following amounts required to be reported under EASB A		JIONIGE			
а	the following amounts required to be reported under FASB A Revenue included on Form 990, Part VIII, line 1	SC 956 relating to these items.	\$			
	Assets included in Form 990, Part X					
	,					

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 232051 09-01-22

Schedule D (Form 990) 2022

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					1789318	Pa	ige 2	
Par	t III Organizations Maintaining C	ollections of Ar	t, Historical Tre	asures, or Othe	er Similar Ass	sets (contine	ued)	
3	Using the organization's acquisition, accession	on, and other record	s, check any of the t	following that make	significant use of	its		
	collection items (check all that apply):			-	-			
а	X Public exhibition	d	Loan or exc	hange program				
b	X Scholarly research	е						
c	X Preservation for future generations							
4	Provide a description of the organization's co	lections and explain	how they further th	ne organization's exe	empt purpose in l	Part XIII.		
5	During the year, did the organization solicit o							
-	to be sold to raise funds rather than to be ma					X Yes		No
Par	t IV Escrow and Custodial Arran							
	reported an amount on Form 990, Par							
12	Is the organization an agent, trustee, custodi		iany for contribution	s or other assets no	t included			
Ia	on Form 990, Part X?					Yes		No
h	If "Yes," explain the arrangement in Part XIII							NU
D		and complete the loi	iowing table.			Amount		
_								
	Additions during the year							
	Distributions during the year							
	Ending balance				1 f			
	Did the organization include an amount on Fe				• • • • • • • • • • • • • • • • • • • •	. Ses		No
Par	If "Yes," explain the arrangement in Part XIII.	Check here if the ex	planation has been	provided on Part XII	10	<u></u>		<u> </u>
T ai	t V Endowment Funds. Complete i						voorok	
		(a) Current year	(b) Prior year	(c) Two years back	(d) Three years b			
	Beginning of year balance	410,832,000.					673,0	
	Contributions	3,657,000.	10,644,000.				031,0	
	Net investment earnings, gains, and losses	46,176,000.	-66,710,000.	108,663,000.	. 11,834,0	00. 17,	630,0	100.
	Grants or scholarships				-			
е	Other expenditures for facilities							
	and programs	20,957,000.	15,046,000.	7,757,000.	. 15,839,0	00. 15,	020,0)00.
f	Administrative expenses							
g	End of year balance	439,708,000.	410,832,000.	481,944,000.	. 371,839,0	00. 372,	314,0)00.
2	Provide the estimated percentage of the curr	ent year end balance	e (line 1g, column (a)) held as:				
а	Board designated or quasi-endowment	12.1670	_%					
b	Permanent endowment 63.2520	%						
с	Term endowment 24.5810	%						
	The percentages on lines 2a, 2b, and 2c show	uld equal 100%.						
3a	Are there endowment funds not in the posse	ssion of the organiza	tion that are held ar	nd administered for	the	_		
	organization by:						Yes	No
	(i) Unrelated organizations					3a(i)		Х
	(ii) Related organizations							Х
b	If "Yes" on line 3a(ii), are the related organiza	tions listed as requir	ed on Schedule R?			3b		
4	Describe in Part XIII the intended uses of the							
Par	t VI Land, Buildings, and Equipm							
	Complete if the organization answered	d "Yes" on Form 990	, Part IV, line 11a. S	see Form 990, Part >	K, line 10.			
	Description of property	(a) Cost or o	ther (b) Cost	or other (c)	Accumulated	(d) Book	value	,
		basis (investr	• • •		lepreciation	(-,		
1a	Land		34	,662,000.	•	34	662,0	00.
	Buildings			,040,000.	95,527,000.		, 513,0	
	Leasehold improvements			,002,000.	2,002,000.		, •	0.
				,379,000.	4,371,000.	19	008,0	
	Equipment			,919,000.	-,,,,,,,,,		919,0	
	Other						102,0	
Tota	. Add lines 1a through 1e. (Column (d) must e	<u>qual Form 990, Part .</u>	⊼, coiumn (B), line 1	UC.,)			-	
					Sche	dule D (Form	່ອອບງາ	2022

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Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	ecurity) (b) Book value (c) Method of valuation: Cost or end-of-ye			
(1) Financial derivatives				
(2) Closely held equity interests				
(3) Other				
(A) EQUITY INVESTMENT FUNDS	142,523,000.	END-OF-YEAR MARKET VALUE		
(B) ALTT. INV.: MULTI-STRATEGY & OTHER	121,868,000.	END-OF-YEAR MARKET VALUE		
(C) EQUITY LONG/SHORT	59,799,000.	END-OF-YEAR MARKET VALUE		
(D) PRIVATE EQUITY	57,163,000.	END-OF-YEAR MARKET VALUE		
(E) REAL ASSETS	6,110,000.	END-OF-YEAR MARKET VALUE		
(F) INVESTMENT REDEMPTION RECEIVABLES	5,007,000.	END-OF-YEAR MARKET VALUE		
(G)				
(H)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	392,470,000.			

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total, (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
otal. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	
Part X Other Liabilities.	

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) OPERATING LEASE LIABILITIES	14,645,000.
(3) ACCRUED PENSION OBLIGATION	2,396,000.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	17,041,000.

Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... X

Schedule D (Form 990) 2022

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Sche	edule D (Form 990) 2022 WHITNEY MUSEUM OF AMERICAN ART			13-17	89318 Page	4
_	rt XI Reconciliation of Revenue per Audited Financial Stateme	nts With I	Revenue per Ret	turn.		—
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.					
1	Total revenue, gains, and other support per audited financial statements			1	136,674,000	Σ.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:					
а	Net unrealized gains (losses) on investments	2a	35,381,000.			
b	Donated services and use of facilities	2b	117,000.			
с	Recoveries of prior year grants	2c				
d	Other (Describe in Part XIII.)	2d	1,004,000.			
е	Add lines 2a through 2d			2e	36,502,000	J.
3	Subtract line 2e from line 1			3	100,172,000).
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:					
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	574,000.			
b	Other (Describe in Part XIII.)	4b	140,000.			
С				4c	714,000	_
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		<u> </u>	5	100,886,000).
Pa	rt XII Reconciliation of Expenses per Audited Financial Stateme		Expenses per H	teturn.		
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				0.5 111 0.0	_
1	Total expenses and losses per audited financial statements			1	86,111,000	<u> </u>
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		117 000			
a	Donated services and use of facilities		117,000.			
b	Prior year adjustments					
c	Other losses					
d	Other (Describe in Part XIII.)	-		20	117,000	b
e 2	•			2e 3	85,994,000	
3 ⊿	Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1:			3	00,004,000	<u> </u>
4	Investment expenses not included on Form 990, Part VIII, line 7b	4a	574,000.			
a b	Other (Describe in Part XIII.)		140,000.			
	Add lines 4a and 4b		<i>i</i>	4c	714,000	ο.
5	Total expenses. Add lines 3 and 4c. (<i>This must equal Form 990, Part I, line 18.</i>)			5	86,708,000	
_	rt XIII Supplemental Information.					_
Prov	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part	IV, lines 1b a	and 2b; Part V, line 4	; Part X, I	ine 2; Part XI,	_
lines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any addi	tional inform	nation.			
PART	TIII, LINE 1A:					
COLI	ECTIONS OF ART, HISTORICAL TREASURES OR OTHER SIMILAR ASSETS:					
THE	MUSEUM HAS AN EXTENSIVE COLLECTION OF ART, INCLUDING PAINTINGS	5,				
SCUI	PTURE, PHOTOGRAPHS, DRAWINGS, PRINTS, AND FILMS AND VIDEOS. TH	1E				
COLL	FORTON TO WATNEATNED INTEED BUE CADE OF BUE DECIGEDARION DEDAD	MENT				
<u></u>	ECTION IS MAINTAINED UNDER THE CARE OF THE REGISTRATION DEPART	IMEN'I				
CULT	ים אות דכ עדוה פהם ספכיאסרים בהזוראייזרהו אות סווסו דר פעעדסדייזראו זא	т				
SIA	FF AND IS HELD FOR RESEARCH, EDUCATION AND PUBLIC EXHIBITION IN	N				—
רפוופ	HERANCE OF PUBLIC SERVICE, RATHER THAN FOR FINANCIAL GAIN. PRO	OCEEDS				
FURI	MERANCE OF FUBLIC SERVICE, RAINER THAN FOR FINANCIAL GAIN. FR					—
FROM	1 THE SALE OF COLLECTION ITEMS ARE USED TO ACQUIRE OTHER ITEMS	FOR THE				
						—
COLI	JECTION. THE MUSEUM DOES NOT INCLUDE EITHER THE COST OR THE VAN	UE OF				
						_
ITS	COLLECTION IN THE STATEMENT OF FINANCIAL POSITION, NOR DOES IT	2				

31

RECOGNIZE GIFTS OF COLLECTION ITEMS AS REVENUES IN THE STATEMENT OF

ACTIVITIES. SINCE ITEMS ACQUIRED FOR THE COLLECTION BY PURCHASE ARE NOT

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Schedule D (Form 990) 2022

 $11570415\ 153424\ 0198605-00006$

2022.05080 WHITNEY MUSEUM OF AMERICA 01986051

Part XIII Supplemental Information (continued)

CAPITALIZED, THE COST OF THOSE ACQUISITIONS IS REPORTED AS DECREASES IN

NET ASSETS IN THE STATEMENT OF ACTIVITIES.

DURING THE YEAR ENDED JUNE 30, 2023, THE MUSEUM DEACCESSIONED AND SOLD

CERTAIN WORKS OF ART TOTALING \$12,550,000 TO FUND THE ACQUISITION OF NEW

WORKS OF ART FOR THE COLLECTION. AS OF JUNE 30, 2023, \$11,287,000 OF THIS

AMOUNT REMAINED OUTSTANDING; HOWEVER, THIS BALANCE WAS SUBSEQUENTLY

RECEIVED IN AUGUST 2023, IN ACCORDANCE WITH THE TERMS OF THE CONSIGNMENT

AGREEMENT.

PART III, LINE 4:

COLLECTIONS OF ART, HISTORICAL TREASURES OR OTHER SIMILAR ASSETS:

THE WHITNEY MUSEUM OF AMERICAN ART SEEKS TO BE THE DEFINING MUSEUM OF THE

20TH & 21ST CENTURY AMERICAN ART. THE MUSEUM COLLECTS, EXHIBITS,

PRESERVES RESEARCHES AND INTERPRETS ART OF THE UNITED STATES IN THE

BROADCAST GLOBAL, HISTORICAL AND INTERDISCIPLINARY CONTEXTS. AS THE

PREEMINENT ADVOCATE FOR AMERICAN ART, WE FOSTER THE WORK OF LIVING ARTISTS

AT THE CRITICAL MOMENTS IN THEIR CAREERS. THE WHITNEY EDUCATES A DIVERSE

PUBLIC THROUGH DIRECT INTERACTION WITH ARTISTS, OFTEN BEFORE THEIR WORK

HAS ACHIEVED GENERAL ACCEPTANCE.

PART V, LINE 4:

ORGANIZATION'S ENDOWMENT FUNDS:

THE MUSEUM'S ENDOWMENT CONSISTS OF 149 INDIVIDUAL FUNDS ESTABLISHED FOR A

VARIETY OF PURPOSES, PRIMARILY TO SUPPORT THE GENERAL OPERATIONS AND

EXHIBITION PROGRAMS OF THE MUSEUM, AS WELL AS THE SUPPORT OF THE BIENNIAL

EXHIBITION PROGRAM, PERMANENT COLLECTION ACQUISITIONS, AND CURATORIAL

SUPPORT.

232055 09-01-22

Schedule D (Form 990) 2022

PART X, LINE 2:

FIN 48 OVERVIEW

THE MUSEUM FOLLOWS GUIDANCE THAT CLARIFIES THE ACCOUNTING FOR UNCERTAINTY

IN TAX POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN, INCLUDING

ISSUES RELATING TO FINANCIAL STATEMENT RECOGNITION AND MEASUREMENT. THIS

GUIDANCE PROVIDES THAT THE TAX EFFECTS FROM AN UNCERTAIN TAX POSITION CAN

ONLY BE RECOGNIZED IN THE FINANCIAL STATEMENTS IF THE POSITION IS

"MORE-LIKELY-THAN-NOT" TO BE SUSTAINED IF THE POSITION WERE TO BE

CHALLENGED BY A TAXING AUTHORITY. THE ASSESSMENT OF THE TAX POSITION IS

BASED SOLELY ON THE TECHNICAL MERITS OF THE POSITION, WITHOUT REGARD TO

THE LIKELIHOOD THAT THE TAX POSITION MAY BE CHALLENGED.

THE MUSEUM IS EXEMPT FROM FEDERAL INCOME TAX UNDER INTERNAL REVENUE CODE

(THE "CODE") SECTION 501(C)(3), THOUGH IT IS SUBJECT TO TAX ON INCOME

UNRELATED TO ITS EXEMPT PURPOSE, UNLESS THAT INCOME IS OTHERWISE EXCLUDED

BY THE CODE. THE MUSEUM HAS PROCESSES PRESENTLY IN PLACE TO ENSURE THE

MAINTENANCE OF ITS TAX-EXEMPT STATUS; TO IDENTIFY AND REPORT UNRELATED

BUSINESS INCOME; TO DETERMINE ITS FILING AND TAX OBLIGATIONS IN

JURISDICTIONS FOR WHICH IT HAS NEXUS; AND TO IDENTIFY AND EVALUATE OTHER

MATTERS THAT MAY BE CONSIDERED TAX POSITIONS. THE MUSEUM HAS DETERMINED

THAT THERE ARE NO MATERIAL UNCERTAIN TAX POSITIONS THAT REQUIRE

RECOGNITION OR DISCLOSURE IN ITS FINANCIAL STATEMENTS. IN ADDITION, THE

MUSEUM HAS NOT RECORDED A PROVISION FOR INCOME TAXES, AS IT HAS NO

MATERIAL TAX LIABILITY FROM UNRELATED BUSINESS INCOME ACTIVITIES.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

CHANGE IN POST-RETIREMENT HEALTH AND OTHER BENEFITS OTHER THAN NET PERIODIC

Schedule D (Form 990) 2022

232055 09-01-22

11570415 153424 0198605-00006

33 2022.05080 WHITNEY MUSEUM OF AMERICA 01986051

Schedule D (Form 990) 2022 WHITNEY MUSEUM OF AMERICAN ART		13-1789318	Page 5
Schedule D (Form 990) 2022 WHITNEY MUSEUM OF AMERICAN ART Part XIII Supplemental Information (continued)			
PENSION CHARGES AND SERVICE COST	999,000.		
NET PERIODIC PENSION CHARGES OTHER THAN SERVICE COST	5,000.		
TOTAL TO SCHEDULE D, PART XI, LINE 2D	1,004,000.		
PART XI, LINE 4B - OTHER ADJUSTMENTS:			
RESTAURANT EXPENSES	140,000.		
PART XII, LINE 4B - OTHER ADJUSTMENTS:			
RESTAURANT EXPENSES	140,000.		
		Schedule D (Form	n 990) 2022

232055 09-01-22

Internal Revenue Service Go to www.irs.gov/Form990 for instructions and the latest information. Inspection Name of the organization Employer identification numbers WHITNEY MUSEUM OF AMERICAN ART 13-1789318 Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b. 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes
WHITNEY MUSEUM OF AMERICAN ART 13-1789318 Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b. 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance,
Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b. 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance,
Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b. 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance,
Form 990, Part IV, line 14b. 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance,
1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance,
the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?
2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the
United States.
 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)
(a) Region (b) Number of (c) Number of (d) Activities conducted in the region (e) If activity listed in (d) (f) Total
offices employees, agents, and independent gram services, investments, grants to describe specific type expenditure
in the region independent gram services, investments, grants to describe specific type investment
contractors in the region recipients located in the region of service(s) in the region in the region
CENTRAL AMERICA AND
THE CARIBBEAN 0 0 INVESTMENTS 181,269,13
3 a Subtotal 0 0 181 269 13
b Total from continuation sheets to Part I 0 0 0
c Totals (add lines 3a 181,269,13 and 3b) 0 0

Statement of Activities Outside the United States Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2022

OMB No. 1545-0047

232071 10-17-22

SCHEDULE F (Form 990)

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
			ecognized as charities by the f				1	ı
			or counsel has provided a sect					
3 Enter total number of other organizations or entities								

Schedule F (Form 990) 2022

13-1789318

Page 3

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	anner of (f) Amount of noncash assistance (g) Description of noncash assistance		(h) Method of valuation (book, FMV, appraisal, other)

Schedule F (Form 990) 2022

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? <i>If</i> "Yes," <i>the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)</i>	X Yes	No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? <i>If</i> "Yes," <i>the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)</i>	X Yes	No No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? <i>If</i> "Yes," <i>the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)</i>	Yes	X No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	X Yes	No No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? <i>If</i> "Yes," <i>the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)</i>	Yes	X No

Schedule F (Form 990) 2022

13-1789318 Page **5**

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

FORM 990, SCHEDULE F, PART IV:

THE MUSEUM INVESTS IN DOMESTIC AND FOREIGN INVESTMENT VEHICLES THAT MAY

OWN AN INTEREST IN A FOREIGN CORPORATION, PASSIVE FOREIGN INVESTMENT

COMPANY, OR FOREIGN PARTNERSHIP. NEVERTHELESS, THE MUSEUM'S INVESTMENT

ACTIVITIES MAY NOT REACH THE THRESHOLDS REQUIRED FOR FILING THE FORMS

926, 5471, 8621 OR 8865. TO THE EXTENT SUCH A FORM WAS COMPLETED, IT

HAS BEEN FILED WITH THE ORGANIZATION'S FORM 990-T.

Schedule F (Form 990) 2022

232075 10-17-22

SCHEDULE G	Suppleme	ntal Information Regarding	Func	Iraisi	ng or Gaming A	ctivities	С	MB No. 1545-0047	
(Form 990)	Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.								
Department of the Treasury Internal Revenue Service		Attach to Form 990 or Form 990-EZ. Open to Public Inspection							
Name of the organization		Go to www.irs.gov/Form990 for instructions and the latest information. Employe							
5	WHITNEY MUSEUM OF AMERICAN ART 13-178								
	ing Activities.	Complete if the organization answe	ered "Y	'es" or	n Form 990, Part IV, li	ine 17. Form 9	90-EZ	filers are not	
 Indicate whether the organization raised funds through any of the following activities. Check all that apply. a Mail solicitations b Internet and email solicitations f Solicitation of government grants c Phone solicitations g Special fundraising events d In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. 									
(i) Name and addres or entity (func		(ii) Activity	fundi have c or cor	Did raiser ustody ntrol of utions?	(iv) Gross receipts from activity	(v) Amount p to (or retained fundraise listed in col	d by) r	(vi) Amount paid to (or retained by) organization	
			Yes	No					
Total									
3 List all states in whi or licensing.	ch the organizatio	n is registered or licensed to solicit o	contrib	utions	or has been notified	it is exempt fr	om reç	gistration	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990) 2022

232081 10-27-22

40 2022.05080 WHITNEY MUSEUM OF AMERICA 01986051 **Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

			(a) Event #1 GALA AND STUDIO	(b) Event #2	(c) Other events NONE	(d) Total events
				ART PARTY	NONE	(add col. (a) through
			(event type)	(event type)	(total number)	– col. (c))
Revenue	1	Gross receipts	5,091,000.	293,000.		5,384,000.
	2	Less: Contributions	4,931,000.	229,000.		5,160,000.
	3	Gross income (line 1 minus line 2)	160,000.	64,000.		224,000.
	4	Cash prizes				
	5	Noncash prizes				
Direct Expenses	6	Rent/facility costs	117,000.	34,000.		151,000.
rect Ex	7	Food and beverages	216,000.	67,000.		283,000.
_	8	Entertainment	60,000.			60,000.
	9	Other direct expenses	561,000.	97,000.		658,000.
	10	Direct expense summary. Add lines 4 through	n 9 in column (d)			1,152,000.
	11	Net income summary. Subtract line 10 from li	ine 3, column (d)			-928,000.
Par	rt I	II Gaming. Complete if the organization \$15,000 on Form 990-EZ, line 6a.	answered "Yes" on Form	990, Part IV, line 19, or r	eported more than	
e			(a) Bingo	(b) Pull tabs/instant	(c) Other gaming	(d) Total gaming (add

Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Reve	1	Gross revenue				
ses	2	Cash prizes				
Expens	3	Noncash prizes				
Direct Expenses	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	└── Yes % └── No	└── Yes % └── No	└── Yes % └── No	
	7	Direct expense summary. Add lines 2 through	5 in column (d)			
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)			
	ls t	ter the state(s) in which the organization condu he organization licensed to conduct gaming ac No," explain:	tivities in each of these s	states?		Yes No
		ere any of the organization's gaming licenses re Yes," explain:		• •		Yes No

232082 10-27-22

Schedule G (Form 990) 2022

Sch	edule G (Form 990) 2022	WHITNEY MUSEUM OF AMERICAN ART 1	3-17893	18	Page 3
11	Does the organization conduct ga	ming activities with nonmembers?		Yes	No
12	Is the organization a grantor, bene	ficiary or trustee of a trust, or a member of a partnership or other entity formed		_	
	to administer charitable gaming?			Yes	No No
13	Indicate the percentage of gaming	g activity conducted in:			
а	The organization's facility		13a	<u> </u>	%
b	An outside facility		13	<u>」</u>	%
14	Enter the name and address of the	e person who prepares the organization's gaming/special events books and records:			
	News				
	Name				
	Address				
1 5a	Does the organization have a cont	tract with a third party from whom the organization receives gaming revenue?		Yes	No No
b		ing revenue received by the organization \$ and the amoun	t		
	of gaming revenue retained by the				
С	If "Yes," enter name and address	of the third party:			
	Name				
	Address				
16	Gaming manager information:				
	Name				
	Gaming manager compensation	\$			
	Carning manager compensation	Ψ			
	Description of services provided				
	· · ·				
	Director/officer	Employee Independent contractor			
17	Mandatory distributions:				
	•	state law to make charitable distributions from the gaming proceeds to			
				Yes	No No
b		required under state law to be distributed to other exempt organizations or spent in th			
	organization's own exempt activiti	ies during the tax year \$			
Pa	rt IV Supplemental Infor	mation. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and	l Part III, I	ines 9,	9b, 10b,
	15b, 15c, 16, and 17b, as	applicable. Also provide any additional information. See instructions.			
00000	20 10 07 00	6-	hadula C	(Form	990) 2022
23208	33 10-27-22	42	neuule G	(i onn	330) 2022

Part IV	Supplemental Informat	ion _(continued)		
232084 04-01-2	2			Schedule G (Form 990)
			40	

SCHEDULE I (Form 990)		Go	irants and Oth vernments, an ete if the organizatio	d Individua	ls in the Ŭni	ted States		OMB No. 1545-0047
Department of the Treasury		Comp		Attach to Forn				Open to Public
Internal Revenue Service			Go to www.irs	.gov/Form990 for	the latest inform	ation.		Inspection
Name of the organizat								Employer identification number
Part I General II	WHITNEY MUSEU		ART					13-1789318
	zation maintain records t		amount of the grants	or assistance the	grantees' eligibility	for the grants or assis	tance and the selecti	on
-	award the grants or assis		-					
	IV the organization's pro							
	d Other Assistance to					anization answered "Y	es" on Form 990, Parl	IV, line 21, for any
	hat received more than \$	1	-		1	(f) Method of		1
	ddress of organization vernment	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2022

WHITNEY MUSEUM OF AMERICAN ART

Page 2

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
NTERNS	131	392,000.	0.		
Part IV Supplemental Information. Provide the information rec	uired in Part I, lin	e 2; Part III, column	(b); and any other ac	ditional information.	
Part IV Supplemental Information. Provide the information rec	juired in Part I, lin	e 2; Part III, column	(D); and any other ac	iaitionai information.	

THE WHITNEY MUSEUM'S INTERN PROGRAM OFFERS TRAINING AND DIRECT EXPERIENCE

WORKING IN ONE OF NEW YORK CITY'S MOST EXCITING MUSEUMS. INTERNS ARE PLACED

IN DEPARTMENTS ACROSS THE MUSEUM WHERE THEY ASSIST PROFESSIONAL STAFF,

INTERACT WITH THE PUBLIC, CONDUCT RESEARCH, AND LEARN ABOUT MODERN AND

CONTEMPORARY AMERICAN ART. INTERNS ALSO GAIN VALUABLE TRAINING, SKILLS, AND

WORK EXPERIENCE AS WELL AS AN OPPORTUNITY TO BUILD A NETWORK OF

PROFESSIONAL CONTACTS. INTERNS ARE ASSIGNED TO A SPECIFIC MUSEUM DEPARTMENT

FOR THE DURATION AND ARE PARTNERS WITH A MENTOR FOR THE DURATION OF THEIR

Part IV Supplemental Information

INTERNSHIP. THE WHITNEY MUSEUM OFFERS SUMMER AND ACADEMIC YEAR INTERNSHIPS.

THE SUMMER INTERNSHIP IS A FULL-TIME, PAID, NINE-WEEK SESSION PRIMARILY FOR

UNDERGRADUATE STUDENTS. THE PROGRAM INCLUDES TRAINING, DIRECT WORK

EXPERIENCE, PROFESSIONAL DEVELOPMENT, AND A WEEKLY SPEAKER SERIES. THE

ACADEMIC YEAR INTERNSHIP PROGRAM OFFERS A SEMESTER LONG INTERNSHIP FOR

UNDERGRADUATE AND GRADUATE STUDENTS CURRENTLY ENROLLED IN AN ACCREDITED

ACADEMIC PROGRAM. THE MUSEUM IS NOT REQUIRED TO UNDERTAKE ANY MONITORING ON

THE USE OF THE FUNDS, SINCE ALL FELLOWSHIP RECIPIENTS RECEIVE THE AWARD IN

EXCHANGE FOR THE INTERN SERVICES RENDERED.

Schedule I (Form 990)

232291 04-01-22

> 46 2022.05080 WHITNEY MUSEUM OF AMERICA 01986051

(Form 990) For certain Officers, Directors, Trustees, Key Employees, and Highest Compose of the two expansion answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990. As the other officers, Directors, Trustees, Key Employees, and Highest Compose of the two expansion METHEY MUSEIN OF AMERICAN ART Constructions and the latest information. METHEY MUSEIN OF AMERICAN ART Constructions and the latest information. METHEY MUSEIN OF AMERICAN ART Constructions and the latest information. METHEY MUSEIN OF AMERICAN ART Constructions and the latest information. METHEY MUSEIN OF AMERICAN ART Constructions and the latest information. Mether of the organization Mether MUSEIN OF AMERICAN ART Constructions and the latest information. Mether MUSEIN OF AMERICAN ART Constructions and the latest information To an identification number To an identification provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these terms. Parket for companions Parket for companions Parket for constant and pross up payments Personal services (such as maid, chauffeur, cheft) b for any of the boxes on line 1a are checked, did the organization follow as writhen policy regarding payment or reintbursement or provision of all of the expanses described abox? If "No." complete Part III to explain To an officers, building the CEO/Secutive Director, regarding the terms scheded on line 1a? Indicate which, if any, of the following the organization follow as writhen on provemation as orthogenet Duing the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filling organization or related origanization companisation asurey or acorus any com	SCHEDULE J	Compensation Information	C	MB No.	1545-004	47
Description Complete if the organization answered "Yes" on Form '900, Part IV, line 23, do to www.ks.gov/Form990 for instructions and the latest information. Open to Public Impediation Name of the organization WEITINEY MUSEIN OF AMERICAN ART Employer identification number 13 1763218 Part I Questions Regarding Compensation 13 1763218 Yes Import IV, Section A, line 1a, Complete Part III to provide any of the following to or for a person listed on Form '990, Part VII, Section A, line 1a, Complete Part III to provide any or relevant information regarding these items. Yes No Import IP risk is a complete Part III to provide any or the following to or for a personal listed on Form '990, Part VII, Section A, line 1a, Complete Part III to provide any or relevant information regarding these items. Yes No If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or neimbursement or provision of all of the expenses described above? If 'No', complete Part III to explain 10 X 2 Did the organization require substantiaton provi to reimbursing on allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, the explain allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, but explain In Part III. 2 X Indicate which, if any, of the following the organization region explanation committe Yes (the organization requere substantion proo	(Form 990)	For certain Officers, Directors, Trustees, Key Employees, and Highest		20	22)
Department of the Towary Department of the organization Open to Public imperitories Name of the organization Employeer identification number 13 - 178318 Part Developer identification number 13 - 178318 Imperitories Imperitories Imperitories				20	22	-
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c Participate in or receive payment from an equity-based compensation arrangement? 1 1 4c X if "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. 4c X Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. 5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: 5a X a The organization? 5b X b Any related organization? 5b X if "Yes" on line 5a or 5b, describe in Part III. 6b X 6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: 5a X a The organization? 6a X b Any related organization? 6b X if "Yes" on line 6a or 6b, describe in Part III. 6b X 7 X 6b X 9 If "Yes" on line 6a or 6b, describe in Part III. 7 X 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initital contract exception described in Regul	a Receive a severar	ce payment or change-of-control payment?		4a		X
If "Yes" to any of lines 4a.c, list the persons and provide the applicable amounts for each item in Part III. Image: the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: 5a X a The organization? 5a X b Any related organization? 5b X if "Yes" on line 5a or 5b, describe in Part III. 5b X 6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the ret earnings of: 6a X a The organization? 6a X 6b X b Any related organization? 6a X 6b X if "Yes" on line 6a or 6b, describe in Part III. 6b X 6b X if "Yes" on line 6a or 6b, describe in Part III. 7 X 6b X 8 Were any amounts reported on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in Ferny 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception describe in Part III. 8 X 9 If "Yes" on line 8, did the or	b Participate in or re	eceive payment from a supplemental nonqualified retirement plan?		4b	Х	
Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. 5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? b Any related organization? ff "Yes" on line 5a or 5b, describe in Part III. 6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:	c Participate in or re	eceive payment from an equity-based compensation arrangement?		4c		X
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: 5a X a The organization? 5a X b Any related organization? 5b X if "Yes" on line 5a or 5b, describe in Part III. 6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: 6a X a The organization? 6a X b Any related organization? 6b X contingent on the net earnings of: a The organization? 6a X b Any related organization? 6b X X f "Yes" on line 6a or 6b, describe in Part III. 7 X 6b X 7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III. 7 X 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 X 9 If "Yes" on line 8, did the organi	If "Yes" to any of	ines 4a-c, list the persons and provide the applicable amounts for each item in Part III.				
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: 5a X a The organization? 5a X b Any related organization? 5b X if "Yes" on line 5a or 5b, describe in Part III. 6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: 6a X a The organization? 6a X b Any related organization? 6b X contingent on the net earnings of: a The organization? 6a X b Any related organization? 6b X X f "Yes" on line 6a or 6b, describe in Part III. 7 X 6b X 7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III. 7 X 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 X 9 If "Yes" on line 8, did the organi						
contingent on the revenues of: a a The organization? 5a b Any related organization? 5b if "Yes" on line 5a or 5b, describe in Part III. 6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? 6a b Any related organization? 6a contingent on the net earnings of: 6b a The organization? 6b b Any related organization? 6b contingent on the net earnings of: 6b a The organization? 6b b Any related organization? 6b fi "Yes" on line 6a or 6b, describe in Part III. 7 7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9	Only section 501	(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.				
a The organization? 5a X b Any related organization? If "Yes" on line 5a or 5b, describe in Part III. 5b X 6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: 6a X a The organization? 6a X b Any related organization? 6b X contingent on the net earnings of: 6b X a The organization? 6b X b Any related organization? 6b X f "Yes" on line 6a or 6b, describe in Part III. 6b X 7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III. 7 X 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 8 X 9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9 9	5 For persons listed	on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	n			
b Any related organization? 5b X If "Yes" on line 5a or 5b, describe in Part III. 5b X 6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: 6a X a The organization? 6a X b Any related organization? 6b X if "Yes" on line 6a or 6b, describe in Part III. 6b X 7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III 7 X 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 X 9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9 I	contingent on the	revenues of:				
b Any related organization? If "Yes" on line 5a or 5b, describe in Part III. 6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization? b Any related organization? if "Yes" on line 6a or 6b, describe in Part III. 7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III. 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. 9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?				<u>5a</u>		+
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: 6 X a The organization? 6a X b Any related organization? 6b X If "Yes" on line 6a or 6b, describe in Part III. 6b X 7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III 7 X 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 X 9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9 I				5b		X
contingent on the net earnings of: 6a X a The organization? 6a X b Any related organization? 6b X if "Yes" on line 6a or 6b, describe in Part III. 6b X 7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III 7 X 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 X 9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9 I						
a The organization? 6a X b Any related organization? 6b X if "Yes" on line 6a or 6b, describe in Part III. 6b X 7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III 7 X 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 X 9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9 9	6 For persons listed	on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	n			
b Any related organization? 6b X If "Yes" on line 6a or 6b, describe in Part III. 6b X 7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III 7 X 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 X 9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9 9	Ũ	0				
If "Yes" on line 6a or 6b, describe in Part III. 7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?				<u>6a</u>		+
 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 				6b		X
not described on lines 5 and 6? If "Yes," describe in Part III 7 X 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 X 9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9 Image: Contract						
 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 					-	
initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 X 9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9				7	X	
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9			1e	-		v
Regulations section 53.4958-6(c)?				8		
				-		

232111 10-18-22

13-1789318

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of W	/-2 and/or 1099-MIS0 compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) ADAM D. WEINBERG	(i)	781,375.	0.	215,232.	88,915.	6,946.	1,092,468.	0.
ALICE PRATT BROWN DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	٥.
(2) SCOTT ROTHKOPF - SR. DEP. DIR./	(i)	432,575.	20,000.	0.	21,209.	9,826.	483,610.	0.
NANCY&STEVEN CROWN FAM CHIEF CURATOR	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) AMY ROTH	(i)	392,463.	20,000.	0.	21,350.	25,958.	459,771.	0.
CO-CHIEF OPERATING OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) IDEHEN ARUEDE	(i)	398,840.	20,000.	0.	21,350.	15,755.	455,945.	٥.
DEPUTY DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	٥.
(5) PAMELA BESNARD	(i)	385,541.	20,000.	0.	21,350.	18,610.	445,501.	٥.
CHIEF ADVANCEMENT OFFICER	(ii)	0.	0.	0.	0.	0.	0.	٥.
(6) NICHOLAS S. HOLMES	(i)	243,020.	10,000.	0.	18,294.	25,166.	296,480.	٥.
GENERAL COUNSEL/ASSISTANT SECRETARY	(ii)	0.	0.	0.	0.	0.	0.	٥.
(7) CHRISTINE MELLAMPE	(i)	229,297.	10,000.	0.	10,057.	30,588.	279,942.	٥.
CHIEF HUMAN RESOURCES OFFICER	(ii)	0.	0.	0.	0.	0.	0.	٥.
(8) MARILOU AQUINO	(i)	221,165.	0.	0.	16,151.	25,958.	263,274.	٥.
CHIEF PHILANTHROPIC OFFICER	(ii)	0.	0.	0.	0.	0.	0.	٥.
(9) CHRISTY L. PUTNAM - ASSO. DIR.	(i)	224,143.	10,000.	0.	15,924.	12,676.	262,743.	٥.
EXHIBITIONS & COLLECTIONS MANAGEMENT	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) BRIDGET MENDOZA	(i)	200,394.	10,000.	0.	14,712.	25,958.	251,064.	٥.
CHIEF INFORMATION OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(11) EUNICE LEE	(i)	212,906.	10,000.	0.	15,164.	9,826.	247,896.	0.
DIR., STRG. PARTNERSHIPS & EVENTS	(ii)	0.	0.	0.	0.	0.	0.	0.
(12) CRISTINA SCORZA	(i)	204,558.	5,000.	0.	0.	18,454.	228,012.	0.
HELENA RUBINSTEIN CHAIR OF EDUCATION	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Schedule J (Form 990) 2022

Pa<u>ge</u> 3

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 1A:

HOUSING ALLOWANCE:

THE WHITNEY MUSEUM PROVIDES A HOUSING ALLOWANCE TO THE ALICE PRATT BROWN

DIRECTOR, ADAM D. WEINBERG PURSUANT TO THE TERMS OF HIS WRITTEN EMPLOYMENT

CONTRACT; TO THE EXTENT THAT HOUSING IS TAXABLE, IT IS INCLUDED IN HIS

TAXABLE WAGES AND REPORTED IN SCHEDULE J, PART II, COLUMN B(III).

PART I, LINE 4B:

NON-QUALIFIED RETIREMENT PLAN:

IN CALENDAR YEAR 2022, ADAM WEINBERG RECEIVED \$67,867 IN CONTRIBUTIONS INTO

HIS DEFERRED COMPENSATION PLAN; THIS AMOUNT IS REPORTED IN FORM 990,

SCHEDULE J, PART II, COLUMN (C). ANY EARNINGS ON AMOUNTS CONTRIBUTED INTO

THIS PLAN ARE NOT INCLUDED IN SCHEDULE J (AS REQUIRED BY THE FORM 990

INSTRUCTIONS) AND WILL BE REPORTED AT SUCH TIME AS THE DEFERRED

COMPENSATION IS PAID OUT.

PART I, LINE 7:

AMOUNTS REPORTED IN COLUMN B(II) REPRESENT BONUSES EMPLOYEES RECEIVED IN

CY2022 TO RECOGNIZE THEM FOR MEETING CERTAIN PERFORMANCE RELATED

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

OBJECTIVES.

Departm Internal	nent of the Treasury Revenue Service	explanations, and any additional information in Part VI. Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.									Open to Public Inspection					
Name	of the organization	on WHITNEY MUSEUM O	F AMERICAN ART		-						-	identif 789318		n num	ber	
Part	I Bond Issue	S														
	(a) Is	ssuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issue	ed (e) Issu	le price	(f) Descript	ion of purpose	(g) De	efeased	l (h) On of is	ı behalf ssuer	(i) Po finan		
										Yes	No	Yes	No	Yes	No	
TH	HE TRUST FOR	CULTURAL RESOURCES OF														
A TH	HE CITY OF NE	W YORK	13-1789318	649717VM4	01/07/21	101,2	13,818.	SEE PART V I	BELOW		X		Х		Х	
в																
с																
D																
Part	II Proceeds							l					L	<u> </u>		
1 41 1						Α		В	С				D			
1	Amount of bonds	s retired				~										
		s legally defeased														
		f issue				01,213,818.										
		in reserve funds														
5	Capitalized intere	est from proceeds														
6	Proceeds in refu	nding escrows				27,145.										
7	Issuance costs fr	rom proceeds				859,470.										
8	Credit enhancem	ent from proceeds														
		expenditures from proceeds														
		ures from proceeds				0,354,348.										
		eeds														
		roceeds														
13	Year of substant	ial completion				2021										
					Yes	No	Yes	No	Yes	No		Yes	\rightarrow	No		
		issued as part of a refunding i	-													
		2018, a current refunding issu			X								\rightarrow			
		issued as part of a refunding i				v										
		018, an advance refunding iss				X			<u>├</u> ───		_		+			
-		cation of proceeds been mad			Δ								+			
	Does the organiz	ation maintain adequate bool	ks and records to si	upport the	x											

Supplemental Information on Tax-Exempt Bonds

Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions,

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule K (Form 990) 2022

OMB No. 1545-0047

2022

final allocation of proceeds?

SCHEDULE K

(Form 990)

Schedule K (Form 990) 2022 WHITNEY MUSEUM OF AMERICAN ART

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Page 2

Part III Private Business Use		-						
		A		B		c d		D I
1 Was the organization a partner in a partnership, or a member of an LLC,	Yes	No	Yes	No	Yes	No	Yes	No
which owned property financed by tax-exempt bonds?		X						
2 Are there any lease arrangements that may result in private business use of								
bond-financed property?	X							-
3a Are there any management or service contracts that may result in private								
business use of bond-financed property?								
b If "Yes" to line 3a, does the organization routinely engage bond counsel or other outsid								
counsel to review any management or service contracts relating to the financed proper	ty? X							
c Are there any research agreements that may result in private business use of								
bond-financed property?		x						
d If "Yes" to line 3c, does the organization routinely engage bond counsel or other								
outside counsel to review any research agreements relating to the financed property?								
4 Enter the percentage of financed property used in a private business use by entities								
other than a section 501(c)(3) organization or a state or local government		%		%		%		
5 Enter the percentage of financed property used in a private business use as a								
result of unrelated trade or business activity carried on by your organization,								
another section 501(c)(3) organization, or a state or local government		%		%		%		
6 Total of lines 4 and 5		%		%		%		
7 Does the bond issue meet the private security or payment test?		x		//		,,,		
8a Has there been a sale or disposition of any of the bond-financed property to a non-								
governmental person other than a 501(c)(3) organization since the bonds were issued?		x						
 b If "Yes" to line 8a, enter the percentage of bond-financed property sold or 				1				
disposed of		%		%		%		
c If "Yes" to line 8a, was any remedial action taken pursuant to Regulations		70		/0		/0		
sections 1.141-12 and 1.145-2?9 Has the organization established written procedures to ensure that all								<u> </u>
-								
nonqualified bonds of the issue are remediated in accordance with the	x							
requirements under Regulations sections 1.141-12 and 1.145-2?	A							
Part IV Arbitrage		•						
1 Has the issuer filed Form 2029 T. Arbitrage Debate Vield Deduction and	Vee			B No		C No	Yes	
1 Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and	Yes	No X	Yes	No	Yes	No	Tes	No
Penalty in Lieu of Arbitrage Rebate?		~				1		1
2 If "No" to line 1, did the following apply?	x	1		1		1		1
a Rebate not due yet?		v						
b Exception to rebate?		X						
c No rebate due?		X		1		1		<u> </u>
If "Yes" to line 2c, provide in Part VI the date the rebate computation was								
performed		1						
3 Is the bond issue a variable rate issue?		X						

Schedule K (Form 990) 2022 WHITNEY MUSEUM OF AMERICAN ART

13-1789318

Page 3

Part IV Arbitrage (continued)					1		-	
1. Use the experimetion of the governmental issues entered into a qualified	Yes	A No	Yes	s No	Yes		Yes	No
4a Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?	res	X	res	NO	res		res	NO
b Name of provider								
c Term of hedge								
d Was the hedge superintegrated?								
e Was the hedge terminated?								
5a Were gross proceeds invested in a guaranteed investment contract (GIC)?		X						
b Name of provider								
c Term of GIC								
d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6 Were any gross proceeds invested beyond an available temporary period?		х						
 7 Has the organization established written procedures to monitor the 								
requirements of section 148?		х						
Part V Procedures To Undertake Corrective Action					•	•	•	
		4	E	3		0)
Has the organization established written procedures to ensure that violations	Yes	No	Yes	No	Yes	No	Yes	No
of federal tax requirements are timely identified and corrected through the								
voluntary closing agreement program if self-remediation isn't available under								
applicable regulations?	Х							
Part VI Supplemental Information. Provide additional information for responses to questions	on Schedule	K. See instru	uctions.					
CHEDULE K, SUPPLEMENTAL INFORMATION:								
N JANUARY 2021, THE TRUST FOR CULTURAL RESOURCES OF THE CITY OF NEW								
ORK (THE "TRUST") ISSUED SERIES 2021 REFUNDING REVENUE BONDS PURSUANT								
O THE REFUNDING REVENUE BOND RESOLUTION (WHITNEY MUSEUM OF AMERICAN								
RT), AS SUPPLEMENTED BY THE SERIES 2021 RESOLUTION, EACH ADOPTED BY								
HE TRUST ON DECEMBER 7, 2020, THE PROCEEDS OF WHICH HAVE BEEN LOANED								
O THE MUSEUM PURSUANT TO A LOAN AGREEMENT DATED AS OF JANUARY 1, 2021								
Y AND BETWEEN THE MUSEUM AND THE TRUST. SUCH PROCEEDS HAVE BEEN								
PPLIED TO THE REFINANCING OF THE MUSEUM'S 2011 REVENUE BONDS WHICH								
ERE USED TO FINANCE THE MUSEUM'S NEW DOWNTOWN FACILITY LOCATED IN THE								
EATPACKING DISTRICT IN MANHATTAN, NEW YORK.								
CHEDULE K, PART II, LINE 1:								
HE MUSEUM'S TAX-EXEMPT BOND IS AN INTEREST-ONLY BOND; THE MUSEUM WILL								
E REQUIRED TO REPAY THE BOND IN FULL IN THE YEAR ENDING JUNE 30, 2032.								
CHEDULE K, PART III, LINE 2:								
HE MUSEUM ENTERS INTO VARIOUS LICENSE AGREEMENTS WHICH ARE ALLOCATED								

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

2022
Open to Public
Inspection

Employer identification number

13 - 1789318

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

Name of the organization

WHITNEY MUSEUM OF AMERICAN ART

Par	rt I Types of Property							
		(a) Check if	(b) Number of	(c) Noncash contribution	(d) Method of de	termin	ing	
		applicable	contributions or	amounts reported on Form 990, Part VIII, line 1g	noncash contribu	tion ar	nount	s
1	Art - Works of art	X	19		N/A			
2	Art - Historical treasures							
3	Art - Fractional interests							
4	Books and publications							
5	Clothing and household goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities - Publicly traded	Х	32	1,162,000.	FAIR MARKET VALU	3		
10	Securities - Closely held stock							
11	Securities - Partnership, LLC, or							
	trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation contribution -							
	Historic structures							
14	Qualified conservation contribution - Other							
15	Real estate - Residential	Х	1	15,500,000.	FAIR MARKET VALU	3		
16	Real estate - Commercial							
17	Real estate - Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts		0.7	20.000				
25	Other (<u>LAPTOPS</u>)	Х	27	32,000.	FAIR MARKET VALU	<u> </u>		
26	Other ()							
27	Other ()							
<u>28</u> 29	Other ()	ation during	the tex year for a					
29	Number of Forms 8283 received by the organiz for which the organization completed Form 828	-	•				19	
	for which the organization completed rorm 620	55, Fait V, D		ement 23			Yes	N
30a	During the year, did the organization receive by	contributio	n any property rep	orted in Part L lines 1 throug	nh 28 that it		103	
000	must hold for at least 3 years from the date of t		• • • • •					
	exempt purposes for the entire holding period?					30a		x
b						000		
31	Does the organization have a gift acceptance p	olicv that re	quires the review o	of any nonstandard contribu	tions?	31	х	
	Does the organization hire or use third parties of							
			-	, p, e		32a	х	
b								
33	If the organization didn't report an amount in co	olumn (c) for	a type of property	r for which column (a) is che	cked,			

describe in Part II.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) 2022

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Schedule M (Form 990) 2022 WHITNEY MUSEUM OF AMERICAN ART

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

TO THE EXTENT THE MUSEUM RECEIVES DONATIONS OF SECURITIES OR OTHER

INVESTMENT ASSETS, IT CONVERTS THOSE ASSETS, INTO CASH. IN ADDITION,

THE MUSEUM OCCASIONALLY COMMISSIONS LIMITED EDITION WORKS OF ART THAT

WILL BE SOLD TO SUPPLEMENT THE MUSEUM'S FUNDRAISING EFFORTS. THE MUSEUM

WILL ENGAGE THIRD PARTY VENDORS TO SELL THESE WORKS OF ART.

SCHEDULE M, LINE 33:

NO AMOUNT IS REPORTED ON FORM 990, PART VIII, STATEMENT OF REVENUE,

LINE 1G, BECAUSE THE WHITNEY DOES NOT CAPITALIZE ITS COLLECTIONS, AS

PERMITTED UNDER GENERALLY ACCEPTED ACCOUNTING PRINCIPLES.

Schedule M (Form 990) 2022

13-1789318

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SCHEDULE O	Supplemental Information to Form 990 or 990	-EZ	OMB No. 1545-0047
(Form 990)	Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.		ZUZZ Open to Public
Department of the Treasury Internal Revenue Service	Go to www.irs.gov/Form990 for the latest information.		Inspection
Name of the organization	N WHITNEY MUSEUM OF AMERICAN ART	1	r identification number 789318
FORM 990, PART III	, LINE 1 (ORGANIZATION'S MISSION CONTINUED):		
AS THE PREEMINENT	ADVOCATE FOR AMERICAN ART, WE FOSTER THE WORK OF		
LIVING ARTISTS AT	CRITICAL MOMENTS IN THEIR CAREERS. THE WHITNEY		
EDUCATES A DIVERSE	PUBLIC THROUGH DIRECT INTERACTION WITH ARTISTS,		
OFTEN BEFORE THEIR	WORK HAS ACHIEVED GENERAL ACCEPTANCE.		
FORM 990, PART III	, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:		
NO EXISTE UN MUNDO	POSHURACN: PUERTO RICAN ART IN THE WAKE OF HURRICANE		
MARIA (NOVEMBER 23	, 2022 - APRIL 23, 2023); EVERY OCEAN HUGHES: ALIVE		
SIDE (JANUARY 14,	2023 - APRIL 2, 2023); REFIGURED (MARCH 3, 2023 -		
JULY 3, 2023); JAU	NE QUICK-TO-SEE SMITH: MEMORY MAP (APRIL 19, 2023 -		
AUGUST 13, 2023);	JOSH KLINE: PROJECT FOR A NEW AMERICAN CENTURY (APRIL		
19, 2023 - AUGUST	13, 2023); ROSE B. SIMPSON: COUNTERCULTURE (JUNE 3,		
2023 - AUGUST 13,	2023); AND INHERITANCE (JUNE 28, 2023 - FEBRUARY 4,		
2024).			
FY23 PERFORMANCES	AT THE MUSEUM INCLUDED: JASON RHOADES: SUTTER'S MILL		
(APRIL 8 - SEPTEME	ER 2, 2022); ALEX DA CORTE: ROY G BIV (APRIL 20 -		
AUGUST 8, 2022), R	AVEN CHACON: FOR ZITKALA-SA (JULY 16, 2022), JULIE		
TOLENTINO: HOLD TI	GHT GENTLY (OCTOBER 7, 2022), EVERY OCEAN HUGHES:		
HELP THE DEAD (JAN	27-29, 2023); EVERY OCEAN HUGHES: ONE BIG BAG		
(FEBRUARY 17-19, 2	023); AWILDA STERLING-DUPREY: LACKS CRITICALITY		
(MARCH 3-5, 2023);	AND EVERY OCEAN HUGHES: RIVER (MARCH 24-26, 2023).		
AN ONGOING SERIES	OF OUTDOOR ART SHOWN ACROSS GANSEVOORT STREET FROM		
	NSTALLATIONS: WHITNEY BIENNIAL 2022: QUIET AS IT'S	0-1-	
LHA For Paperwork R 232211 10-28-22	eduction Act Notice, see the Instructions for Form 990 or 990-EZ.	Sche	dule O (Form 990) 2022

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Schedule O (Form 990) 2022	Page 2
Name of the organization WHITNEY MUSEUM OF AMERICAN ART	Employer identification number 13-1789318
	13 1705510
KEPT (APRIL 6, 2022 - SEPTEMBER 5, 2022); MARTINE GUTIERREZ: SUPREMACY	
(SEPTEMBER 1, 2022 - MARCH 1, 2023); AND HADI FALAPISHI: ALMOST THERE	
(APRIL 19, 2023 - SEPTEMBER 19, 2023).	
THE FOLLOWING EXHIBITIONS TOURED NATIONALLY: MY BARBARIAN (INSTITUTE OF	
CONTEMPORARY ART, LOS ANGELES, CA); AT THE DAWN OF A NEW AGE (NORTON	
MUSEUM OF ART, WEST PALM BEACH, FL); AND LABYRINTH OF FORMS (SONOMA	
VALLEY MUSEUM OF ART, SONOMA, CA). ONE EXHIBITION TOURED	
INTERNATIONALLY: EDWARD HOPPER'S NEW YORK (SEOUL MUSEUM OF ART, SEOUL,	
SOUTH KOREA).	
FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:	
A TOTAL OF 14,009 OF THESE IN PERSON AND ONLINE VISITORS WERE K-12	
STUDENTS. EDUCATION STAFF WORKED WITHIN AND ACROSS PROGRAM AREAS ON	
ZOOM TO PRESENT DYNAMIC PROGRAMMING THAT EXPLORED CRITICAL QUESTIONS	
ABOUT AMERICAN ART, CULTURE, AND SOCIETY. THE SCHOOL PROGRAM TEAM	
COMPLETED 148 ONLINE LESSONS AND SERVED 10,676 K-12 STUDENTS IN ONLINE	
AND IN-PERSON PROGRAMMING; 1,903 K-12 STUDENTS WERE FROM OUR 9	
PARTNERSHIP SCHOOLS.	
IN ADDITION, THE WHITNEY EDUCATION DEPARTMENT CONTINUED ALL TEEN YOUTH	
INSIGHTS COHORTS WITH 106 MEETINGS AND TEEN EVENTS, SERVING A TOTAL OF	
719 TEENS; OUT OF THIS NUMBER, 132 TEENS PARTICIPATED IN YOUTH INSIGHTS	
OR A LEADER PROGRAM. IN FY23, THE MUSEUM OFFERED ITS ANNUAL ART COLLEGE	
NIGHT FOR NYC TEENS. REPRESENTATIVES FROM COLLEGES IN THE NEW YORK AREA	
GAVE INFORMATION ABOUT SCHOLARSHIP OPPORTUNITIES, COLLEGE ESSAY WRITING	
TIPS, AND MUCH MORE.	

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Name of the organization WHITNEY MUSEUM OF AMERICAN ART	Employer identification number 13-1789318
THE MUSEUM ALSO CONTINUED ITS COMMITMENT TO ACCESSIBILITY FOR VISITORS	
WITH DISABILITIES TO EXPERIENCE THE RICHNESS AND COMPLEXITY OF AMERICAN	
ART IN AN ACCESSIBLE AND INCLUSIVE ENVIRONMENT THROUGH REMOTE AND	
IN-PERSON OFFERINGS. THIS INCLUDES VISITORS WHO IDENTIFY AS DISABLED,	
D/DEAF, DEAF-BLIND, NEURODIVERGENT, AUTISTIC, LOW VISION AND/OR	
EXPERIENCE A RANGE OF COGNITIVE, INTELLECTUAL, AND DEVELOPMENTAL	
DISABILITY, PHYSICAL DISABILITY, CHRONIC ILLNESS AND/OR SENSORY	
SENSITIVITIES. THE ACCESS TEAM FOCUSED ON EXPANDING ACCESS FEATURES ON	
THE MOBILE GUIDE TO SUPPORT VISITORS WITH DISABILITIES AS THEY ENGAGED	
WITH WHITNEY EXHIBITIONS DURING FY23 A TOTAL OF 379 PEOPLE ATTENDED AN	
ACCESS TOUR, AND A TOTAL OF 1,273 STUDENTS WITH DISABILITIES FROM 32	
DIFFERENT SCHOOLS, PARTICIPATED IN EITHER AN IN-PERSON GUIDED VISIT OR	
ONLINE LESSON.	
IN FY23, 6,842 PEOPLE ATTENDED ARTMAKING, TOURS, AND COMMUNITY	
PROGRAMS. COMMUNITY PROGRAMS AT THE WHITNEY SERVED AS A FOCAL POINT FOR	
EXPLORATION, DIALOGUE, AND SELF-EXPRESSION FOR THE MUSEUM'S DIVERSE	
NEIGHBORS WHO DESIRE TO CONNECT TO ART. COMMUNITY PROGRAMS DEVELOPED	
INDIVIDUALIZED EXTENDED PROGRAMS DESIGNED TO MEET THE SPECIFIC NEEDS OF	
OUR DIVERSE PARTNER OF 15 DIFFERENT ORGANIZATIONS AND TO PROVIDE	
EDUCATIONAL AND CULTURAL OPPORTUNITIES FOR UNDERSERVED AUDIENCES OF ALL	
AGES.	
PUBLIC PROGRAMS AND PUBLIC ENGAGEMENT PRESENTED PROVOCATIVE AND	
EXPERIMENTAL EVENTS THAT ENGAGE AUDIENCES IN CRITICAL DIALOGUES ON ART	
AND CULTURAL PRODUCTION. THE DIVISION OFFERED 19 PROGRAMS AND 3	
COURSES AND 2 WORKSHOPS TO 9,376 VISITORS. THESE PROGRAMS INCLUDED	
CONVERSATIONS, SYMPOSIA, READINGS, WORKSHOPS, AND SCREENINGS IN	
	Schedule O (Form 990) 2022

on number

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Schedule O (Form 990) 2022	
Vame of the organization WHITNEY MUSEUM OF AMERICAN ART	Employer identification number 13-1789318
	10 1705510
A SPECIAL DANCE PERFORMANCE LED BY DANCE COLLECTIVE BOB'S DANCE SHOP,	
THIS EVENT HAD MORE THAN 2000 ATTENDEES.	
OR MORE INFORMATION ABOUT WHITNEY EDUCATION, PLEASE VISIT	
HITNEY.ORG/EDUCATION.	
FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:	
AND RELEVANT FOR TODAY AND THE FUTURE. DURING THE COURSE OF FY23, THE	
NUMBER ADDRE AND WORKS TO THE SOLL DEPEND INSLUDING MODILE DI CO	
HITNEY ADDED 296 NEW WORKS TO THE COLLECTION, INCLUDING WORKS BY 66	
ARTISTS ENTERING THE COLLECTION FOR THE FIRST TIME.	
THE WHITNEY CONTINUES TO REFINE AND EXPERIMENT WITH ITS STRATEGIES FOR	
The WITTNET CONTINUES TO REFINE AND EXTERIMENT WITH TIS STRATEGIES FOR	
DISPLAYING MORE OF THE PERMANENT COLLECTION WITHIN ITS GALLERY SPACES.	
THE RESULTING COLLECTION DISPLAYS CREATE THEMATIC, ART HISTORICAL	
CONTEXTS AND COUNTERPOINTS TO THE ONGOING SPECIAL EXHIBITIONS PROGRAM,	
· · · ·	
IND EXPLORE HOW THE INSTITUTION CAN CONTRIBUTE TO NEW NARRATIVES ABOUT	
MERICAN CULTURE AND HISTORY. RICH DOCUMENTATION OF THESE INSTALLATIONS	
AND MANY OF THE ARTWORKS WITHIN THEM ALLOWED THESE EXHIBITIONS TO	

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WHITNEY OPENED INHERITANCE, AN EXHIBITION MADE UP EXCLUSIVELY OF WORKS

FROM THE COLLECTION. 39 WORKS IN INHERITANCE, BY 29 DIFFERENT ARTISTS,

ARE ON VIEW FOR THE FIRST TIME IN THE WHITNEY'S GALLERIES.

WORK WAS ONGOING TO DIGITIZE THE MUSEUM'S COLLECTIONS, A PROJECT THAT

IS A CRUCIAL ASPECT OF THE INCREASED SCOPE OF THE CURATORIAL,

CONSERVATION, AND RESEARCH RESOURCES TEAMS IN THE MUSEUM'S ENLARGED

FACILITY. THE WHITNEY'S PERMANENT COLLECTION REMAINED ONLINE AND

AVAILABLE TO THE PUBLIC AS A SEARCHABLE RESOURCE AND IS UPDATED

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Schedule O (Form 990) 2022

Name of the organization	Employer identification number 13–1789318
WHITNEY MUSEUM OF AMERICAN ART	13-1789318
REGULARLY AS NEW WORKS ENTER THE COLLECTION. IMPORTANT LIBRARY AND	
SPECIAL COLLECTIONS HOLDINGS ARE KEPT ON SITE, AS WELL AS ABOUT 16,000	
WORKS ON PAPER THAT ARE STORED IN THE SONDRA GILMAN STUDY CENTER,	
FACILITATING ACCESS TO THEM FOR CURATORS AND SCHOLARS. THE SONDRA	
GILMAN STUDY CENTER SUPPORTS CROSS-MEDIUM, CROSS-DISCIPLINARY RESEARCH,	
ALLOWING MUSEUM STAFF, ARTISTS, SCHOLARS, AND RESEARCHERS ACCESS TO THE	
COLLECTION AND OPPORTUNITY FOR CLOSE MATERIAL AND TECHNICAL EXAMINATION	
OF OBJECTS. AS SUCH, THE STUDY CENTER IS AN EXCEPTIONAL RESOURCE FOR	
HISTORIANS AND CURATORS OF MODERN AND CONTEMPORARY ART, MAKING THE	
WHITNEY'S WORLD-CLASS HOLDINGS AVAILABLE FOR PRIMARY RESEARCH AND	
IN-DEPTH CONSULTATION. DURING FY23, 61 EXTERNAL VISITS, WITH 463 UNIQUE	
VISITORS WERE HELD IN THE STUDY CENTER.	
FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:	
PUBLICATION AND RETAIL SALES:	
MUSEUM RELATED AUXILLARY SERVICES THAT PROVIDE PRODUCTS RELATED TO THE	
MUSEUM'S COLLECTION AND EXHIBITIONS.	
EXPENSES \$ 2,288,000. INCLUDING GRANTS OF \$ 0. REVENUE \$ 651,000.	
FORM 990, PART VI, SECTION A, LINE 1A:	
VOTING MEMBERS:	
IN ACCORDANCE WITH THE MUSEUM'S BY-LAWS, THE EXECUTIVE COMMITTEE CONSISTS	
ENTIRELY OF MUSEUM TRUSTEES. THE EXECUTIVE COMMITTEE CURRENTLY CONSISTS OF	
22 MEMBERS AND IS COMPOSED OF CERTAIN TRUSTEE OFFICERS, CERTAIN TRUSTEE	
COMMITTEE CHAIRS, AND OTHER TRUSTEES ELECTED BY RESOLUTION OF THE BOARD OF	
TRUSTEES. BETWEEN MEETINGS OF THE BOARD OF TRUSTEES, AND SUBJECT TO THE	
GENERAL POLICIES ESTABLISHED BY THE BOARD, THE EXECUTIVE COMMITTEE HAS ALL	
THE POWERS OF THE FULL BOARD, EXCLUDING (I) THE REMOVAL OF TRUSTEES AND	

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Name of the organization WHITNEY MUSEUM OF AMERICAN ART	Employer identification numbe
WITTNET MODEON OF AMERICAN ART	15 1705510
OFFICERS, (II) APPOINTING OF COMMITTEE CHAIRS, AND (II) AMENDING THE	
BY-LAWS.	
FORM 990, PART VI, SECTION A, LINE 2:	
FAMILY/BUSINESS RELATIONSHIPS:	

FORM 990, PART VI, SECTION B, LINE 11B:

FORM 990 REVIEW PROCESS:

THE MUSEUM'S FORM 990 TAX FILING IS COMPILED BASED ON INFORMATION OBTAINED

NEIL BLUHM (TRUSTEE) AND LESLIE BLUHM (TRUSTEE) HAVE A FAMILY RELATIONSHIP.

FROM THE MUSEUM'S GENERAL LEDGER, AUDITED FINANCIAL STATEMENTS AND OTHER

FINANCIAL SYSTEMS. THE MUSEUM'S DEPUTY DIRECTOR, SENIOR FINANCE/ACCOUNTING

STAFF, GENERAL COUNSEL, ASSOCIATE GENERAL COUNSEL AND EXTERNAL TAX ADVISORS

PARTICIPATE IN A SERIES OF DETAILED REVIEWS OF ALL INFORMATION TO BE

INCLUDED IN THE FILING. ALL INFORMATION INCLUDED IN THE RETURN IS REVIEWED

BY THE GROUP FOR ACCURACY AND CONTENT. THE COMPLETED FORM 990 AND RELATED

SCHEDULES ARE ALSO PROVIDED TO THE MUSEUM'S SENIOR MANAGEMENT AND REVIEWED

IN DETAIL WITH THE DEPUTY DIRECTOR. FINALLY, A PUBLIC INSPECTION COPY IS

PROVIDED TO EACH MEMBER OF THE BOARD OF TRUSTEES PRIOR TO FILING THE

RETURN. THE MUSEUM'S EXTERNAL TAX ADVISORS FILE THE FORM 990 ELECTRONICALLY

WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C:

CONFLICT OF INTEREST POLICY MONITORING & ENFORCEMENT:

THE MUSEUM'S CODE OF ETHICS CONTAINS DETAILED DISCLOSURE REQUIREMENTS WITH

RESPECT TO THE CONFLICTS OF INTERESTS FOR ITS BOARD AND STAFF. ON A REGULAR

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BASIS, THE BOARD AND OFFICERS OF THE MUSEUM COMPLETE A CONFLICTS OF

INTEREST QUESTIONNAIRE. RESPONSES ARE COMPILED, REVIEWED WITH GENERAL

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Schedule O (Form 990) 2022

Schedule O (Form 990) 2022	Page 2
Name of the organization WHITNEY MUSEUM OF AMERICAN ART	Employer identification number 13-1789318
COUNSEL AND THE DEPUTY DIRECTOR, AND FORWARDED TO THE AUDIT COMMITTEE. IF A	
CONFLICT IS DISCLOSED, BOARD MEMBERS WITH POTENTIAL CONFLICTS MAY NOT	
PARTICIPATE IN DELIBERATIONS AND NEED TO RECUSE THEMSELVES FROM VOTING ON	
PARTICULAR MATTERS. IN ADDITION, OFFICERS AND KEY EMPLOYEES ARE ASKED	
ANNUALLY TO REVIEW AND ACKNOWLEDGE COMPLIANCE WITH THE MUSEUM'S CODE OF	
ETHICS.	
FORM 990, PART VI, SECTION B, LINE 15A:	
PROCESS FOR DETERMINING COMPENSATION:	
THE MUSEUM HAS A HUMAN RESOURCES/COMPENSATION COMMITTEE OF THE BOARD.	
MEMBERS INCLUDE THE CHAIRMAN, PRESIDENT, CHAIR OF THE FINANCE COMMITTEE	
ALONG WITH THREE OTHER TRUSTEES. THE COMMITTEE MEETS PERIODICALLY TO REVIEW	
PERFORMANCE AND COMPENSATION FOR THE DIRECTOR. AS PART OF THE PROCESS, THE	
COMMITTEE REVIEWS COMPARATIVE DATA OBTAINED FROM SEVERAL INDEPENDENT	
SOURCES WHICH PROVIDE DATA FOR SIMILAR POSITIONS IN NEW YORK CITY AND	
NATIONALLY.	
FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:	
AL, AK, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, NH, NJ, NC, ND, NY, OH	
OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI	
FORM 990, PART VI, SECTION C, LINE 19:	
HOW DOCUMENTS ARE MADE AVAILABLE TO THE PUBLIC:	
AUDITED FINANCIAL STATEMENTS AND THE FORM 990 ARE MADE AVAILABLE ON THE	
MUSEUM'S WEBSITE. ALL OTHER DOCUMENTS ARE AVAILABLE UPON REQUEST AT	
MANAGEMENT'S DISCRETION.	

PART X, LINE 15:

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Schedule O (Form 990) 2022

Name of the organization WHITNEY MUSEUM OF AMERICAN ART	Employer identification numbe 13-1789318
HE FINANCIAL ACCOUNTING STANDARDS BOARD ("FASB") IMPLEMENTED A NEW	·
EASE ACCOUNTING STANDARD THAT BECAME EFFECTIVE FOR WHITNEY MUSEUM OF	
MERICAN ART IN THE YEAR ENDING JUNE 30, 2021. THIS ACCOUNTING STANDARD	
AS EFFECTUATED TO IMPROVE THE TRANSPARENCY SURROUNDING KEY INFORMATION	
ERTAINING TO AN EXEMPT ORGANIZATION'S LEASING ARRANGEMENTS (AND TO	
INSURE THAT ALL ORGANIZATIONS WERE RECORDING THE TRANSACTIONS UNIFORMLY	
ON THEIR BALANCE SHEETS).	
ORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:	
HANGE IN POST-RETIREMENT HEALTH AND OTHER BENEFITS OTHER THAN NET PERIOD	IC
PENSION CHARGES AND SERVICE COST 999,00	0.
ET PERIODIC PENSION CHARGES OTHER THAN SERVICE COST 5,00	0.
COTAL TO FORM 990, PART XI, LINE 9 1,004,00	0.
FORM 990 - GENERAL:	
MOUNTS REFLECTED IN THE 2022 FORM 990 FOR THE YEAR ENDED JUNE 30, 2023	
HAVE BEEN ROUNDED TO THE NEAREST THOUSAND TO CONFORM WITH THE	
PRESENTATION IN THE MUSEUM'S AUDITED FINANCIAL STATEMENTS.	
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